

Informazione Regolamentata n. 20053-79-2025	Data/Ora Inizio Diffusione 30 Dicembre 2025 13:01:42	Euronext Star Milan
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Societa' : TINEXTA

Utenza - referente : TINEXTANSS01 - MASTRAGOSTINO JOSEF

Tipologia : 2.5

Data/Ora Ricezione : 30 Dicembre 2025 13:01:42

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Oggetto : Notice of the total amount of voting rights  
pursuant to art. 85-bis, paragraph 4-bis of  
Consob regulation no. 11971/1999

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

## NOTICE OF THE TOTAL AMOUNT OF VOTING RIGHTS PURSUANT TO ART. 85-BIS, PARAGRAPH 4-BIS OF CONSOB REGULATION NO. 11971/1999

**Rome, 30 December, 2025.** Tinexta S.p.A. (“**Tinexta**” or the “**Company**”), pursuant to Article 85-*bis*, paragraph 4-*bis* of the Regulation adopted by Consob with Resolution No. 11971 of May 14, 1999 (the “**Issuers Regulation**”) hereby announces the new composition of the share capital following the waiver of the increased voting rights by Tecno Holding S.p.A. (“**Tecno Holding**”) in relation to a total of 17,777,695 Tinexta ordinary shares (out of a total of 26,317,960 Tinexta ordinary shares held by the same) carried out on December 29, 2025, in connection with the sale completed today of 17,777,695 Tinexta ordinary shares to Zinc BidCo S.p.A., a vehicle wholly owned by Zinc TopCo S.r.l., a company indirectly controlled by investment funds managed by Advent International L.P. and Nextalia SGR S.p.A..

The table below shows the current composition of the share capital and the total number of voting rights, highlighting the changes compared to the previous share capital.

	Number of shares making up the share capital	Total number of voting rights
Total	47,207,120.00	<del>73,525,080</del> 55,747,385
Ordinary shares ISIN IT0005037210 (regular entitlement) Coupon 12	<del>20,889,160</del> 38,666,855	<del>20,889,160</del> 38,666,855
Ordinary shares with increased voting rights ISIN IT0005446031 (regular entitlement) Coupon 12	<del>26,317,960</del> 8,540,265	<del>52,635,920</del> 17,080,530

It should also be noted that the Company holds 1,315,365 treasury shares, whose voting rights are suspended pursuant to Article 2357-*ter*, paragraph 2, of the Italian Civil Code. These shares and the related voting rights are included in the data reported in the table with reference to ordinary shares.



This press release is available on the Company's website [www.tinexta.com](http://www.tinexta.com) in the "Media/Press Releases" section, as well as on the authorized storage mechanism "eMarket STORAGE" ([www.emarketstorage.com](http://www.emarketstorage.com)).

#### **TINEXTA SpA**

Tinexta is an industrial group that offers innovative solutions for the digital transformation and growth of businesses, professionals, and institutions. Listed on Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries across Europe and Latin America with over 3,000 employees, Tinexta is active in the strategic sectors of Digital Trust, Cybersecurity, and Business Innovation. As of December 31, 2024, the Group reported consolidated revenues of €455 million, Adjusted EBITDA of €111 million, and net profit of €25 million.

[tinexta.com](http://tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

#### **Corporate Communication**

Alessandra Ruzzu  
Tel.  
[alessandra.ruzzu@tinexta.com](mailto:alessandra.ruzzu@tinexta.com)

#### **Press Office**

Carla Piro Mander  
Tel.  
[carla.piro@tinexta.com](mailto:carla.piro@tinexta.com)

Barabino & Partners  
Stefania Bassi  
Tel.  
[s.bassi@barabino.it](mailto:s.bassi@barabino.it)

#### **Investor Relations**

Josef Mastragostino  
Tel.  
[investor@tinexta.com](mailto:investor@tinexta.com)

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