

Informazione Regolamentata n. 1928-159-2025	Data/Ora Inizio Diffusione 22 Dicembre 2025 08:01:25	Euronext Milan
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Societa' : BANCO BPM

Utenza - referente : BANCOBPMN08 - Marconi Andrea

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Data/Ora Ricezione : 22 Dicembre 2025 08:01:25

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Oggetto : PR_EARLY REDEMPTION OF THE
INSTRUMENT "EURO 400,000,000 6.500%
ADDITIONAL TIER 1 NOTES" ISSUED BY
BANCO BPM S.P.A.

Testo del comunicato

Vedi allegato



PRESS RELEASE

EARLY REDEMPTION OF THE INSTRUMENT "EURO 400,000,000 6.500% ADDITIONAL TIER 1 NOTES"

ISSUED BY BANCO BPM S.P.A.

Milan, 22 December 2025 – Banco BPM S.p.A. announces its intention to exercise the call option on the "Euro 400,000,000 6.500% Additional Tier 1 Notes" (ISIN XS2284323347).

This instrument, issued on 19 January 2021 and placed to institutional investors, has an outstanding amount of Euro 400,000,000.

According to the instrument terms and conditions, the earliest date for the exercise of the call is 19 January 2026. To this end, the Bank will proceed to the publication of a specific notice to the noteholders, in the manner and within the time limits indicated in the terms and conditions.

The Issuer has obtained the permission of the Relevant Authority to redeem the Notes in accordance with the Applicable Banking Regulations.

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