

Informazione Regolamentata n. 0720-89-2025	Data/Ora Inizio Diffusione 18 Dicembre 2025 17:56:24	Euronext Milan
--	---	----------------

Societa' : TERNA

Utenza - referente : TERNAN10 - Carria Daniela

Tipologia : REGEM

Data/Ora Ricezione : 18 Dicembre 2025 17:56:24

Data/Ora Inizio Diffusione : 18 Dicembre 2025 17:56:24

Oggetto : TERNA - PR: TERNA SIGNS AN ESG-LINKED
CREDIT FACILITY FOR €300 MILLION

<i>Testo del comunicato</i>

Vedi allegato

TERNA SIGNS AN ESG-LINKED CREDIT FACILITY FOR €300 MILLION

The transaction confirms the central role that sustainability plays in Terna's strategy

Rome, 18 December 2025 – Terna S.p.A. ("Terna") signed today an ESG-linked Credit Facility Agreement with Unicredit S.p.A. for a total amount of euro 300 million.

The credit line will have a total term of 5 years with an interest rate linked also to Terna's performance in relation to specific environmental, social and governance ("ESG") indicators.

The transaction allows Terna to count on a liquidity appropriate to its financial soundness and confirms the Group's strong commitment to the introduction of a business model which aims to reinforce sustainability as a strategic lever for creating value for all its stakeholders.

