

Informazione Regolamentata n. 20310-45-2025	Data/Ora Inizio Diffusione 17 Dicembre 2025 19:23:25	Euronext Growth Milan
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Societa' : SIMONE

Utenza - referente : SIMONEEST01 - Aprea Roberto

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Oggetto : RESULTS OF THE SECOND EXERCISE
PERIOD OF THE "SIMONE 2023–2026
WARRANTS" (2 December – 17 December
2025)

Testo del comunicato

Vedi allegato



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RESULTS OF THE SECOND EXERCISE PERIOD OF THE “SIMONE 2023–2026 WARRANTS” (2 December – 17 December 2025)

Naples, 17 December 2025

SIMONE (SMN:IM), a company operating in the publishing sector and listed on Euronext Growth Milan, announces that the Second Exercise Period of the “Simone 2023–2026 Warrants”, ISIN code ITOO05573172 (the “Warrants”), covering the period from 2 to 17 December 2025 (inclusive), has ended.

Warrant holders were entitled to subscribe for the Underlying Shares at a ratio of 1 (one) Underlying Share for every 4 (four) Warrants held, at a price per Underlying Share of Euro 2.42 (the “Second Exercise Period Price”).

During this period, no Warrants were exercised; therefore, as of today, a total of 1,575,000 Warrants remain outstanding.

Warrant holders who did not request the subscription of shares during the Second Exercise Period will be entitled to exercise the Warrants in the subsequent exercise periods, as provided for under the Warrant Regulations.

For further information, please refer to the “Simone 2023–2026 Warrants” Regulations, available on the website www.investors.simone.it, Investor / Financial Instruments – Warrants section.

Simone S.p.A., established in Naples in 2011, is a publishing company. It is at the head of the Group of the same name, which includes six companies, Simone S.p.A., Editrice Ardea S.r.l., Dike Giuridica S.r.l., Il Gatto Verde Edizioni S.r.l., Font Café S.r.l., Libri e Professioni S.r.l., Sa.Graf. S.r.l., Topipittori S.r.l., Dike Formazione S.r.l. and a brand, Edizione Simone, with over fifty years of history. Today, the company is a point of reference for the entire Italian publishing sector, in which it stands out for the large amount of highly specialised content it develops, prints, publishes, promotes and sells. Thanks to its brands, it is able to offer study manuals not only in the legal field but also for public competitions, professional qualifications, university entrance examinations and teaching in schools, not forgetting children's books.

Press release available at www.emarketstorage.it and www.investors.simone.it

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