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Societa' : BANCA GENERALI

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Oggetto : Supplement

*Testo del comunicato*

With this supplement to the statement issued on 15 December 2025 at 18:00, it is hereby specified that the issuance concerns a 'senior preferred' instrument.



## PRESS RELEASE

# Banca Generali launches a new €100 million issue of senior preferred instruments, fully subscribed by Assicurazioni Generali S.p.A.

*Milan, 15 December 2025* – Banca Generali S.p.A. (the “**Issuer**” or the “**Bank**”) announces that today it has defined the terms and conditions relating to the issue of senior preferred instruments eligible for MREL purposes (the “**Securities**”) in the aggregate nominal amount of €100 million (the “**Issue**”) to be fully subscribed by Assicurazioni Generali through a private placement, for enhanced operational flexibility and efficiency. The Securities will be issued on 22 December 2025.

With reference to the **terms of the Issue**, the yearly coupon has been set at 3.345% per annum. The Issue has a maturity of 5 years with expiry on 22 December 2030 and may be early redeemed by the Issuer after 4 years from the issue date.

The Issue meets the characteristics required by the current regulatory capital legislation for eligibility for MREL purposes.

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