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Oggetto : CERVED RATING AGENCY CONFIRMS
EVISO'S RATING AT A2.2

Testo del comunicato

Vedi allegato



Press Release

CERVED RATING AGENCY CONFIRMS EVISO'S RATING AT A2.2

EVISO REMAINS AMONG THE 3% OF THE MOST FINANCIALLY STRONGEST COMPANIES IN ITALY ACCORDING TO AN INDEPENDENT RATING ASSESSMENT ISSUED BY CERVED RATING AGENCY

Saluzzo (CN), 15 December 2025 – eVISO S.p.A. (symbol: EVISO) – *technology company, listed on the EGM, operating in the electricity, gas and fruit sectors* - announces that Cerved Rating Agency SpA has confirmed the company's A2.2 rating (equivalent to A for S&P's and FITCH and A2 for MOODY'S according to the ECAI - External Credit Assessment Institutions - mapping of the European Banking Authority - EBA).

To give a scale, in Italy the companies with A2.2 rating class issued by Cerved Rating Agency are 3.3% of the total companies with a rating issued by the Agency¹.

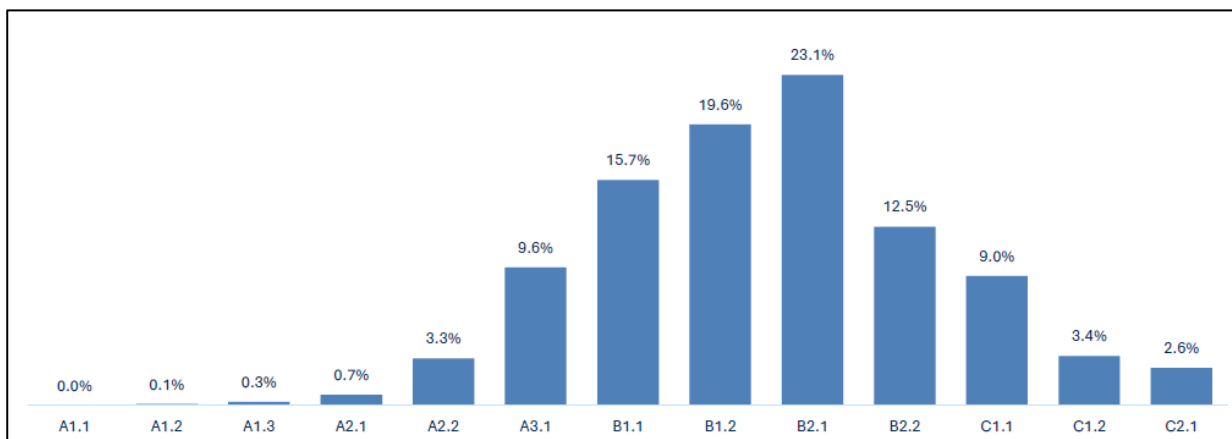


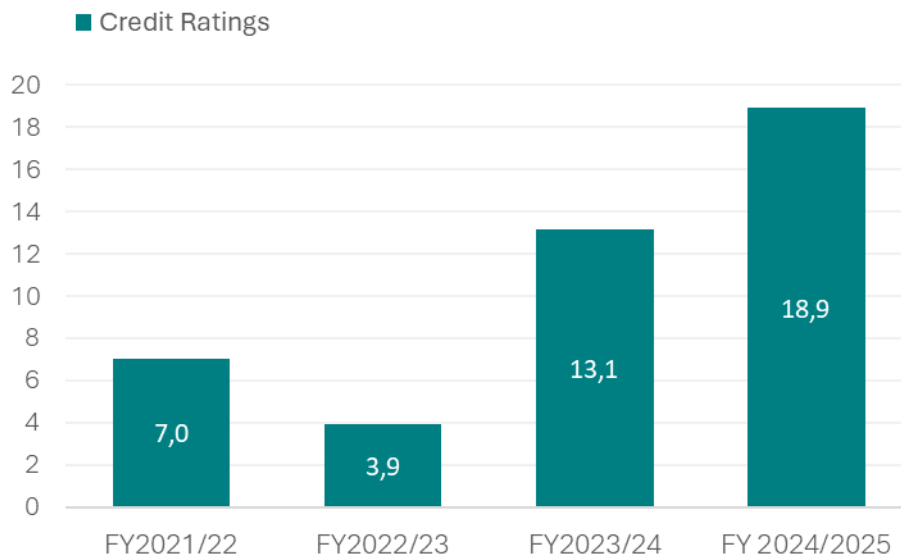
Chart illustrating the distribution of companies within their respective rating classes. The x-axis shows the ratings issued by the Agency, with each category representing the percentage of the total.

The confirmation of the rating reflects: (i) the consolidation of economic results in FY25 thanks to the growth of volumes on both commodities; (ii) the maintenance of a balanced financial structure characterised by a positive Cash Net Financial Position as of 30 June 2025; (iii) the prospects for further growth in economic results in the next two years, with the simultaneous maintenance of a financial structure aligned with the current rating class.

Thanks to the rating issued by Cerved, eVISO is able to reduce the bank guarantees required by credit institutions, saving a total of €18.9 million between July 2024 and June 2025 and freeing up financial resources for other investments. The following chart summarizes the evolution of eVISO's financial capacity over time:

¹ Data source: <https://ratingagency.cerved.com/default-study-2025/>

eVISO's Credit Ratings (M€)



Evolution from FY 21/22 to FY 24/25 in €M of mandatory first-demand bank guarantees to institutional investors. For companies like eVISO with an official rating higher than BBB (on the S&P's scale and equivalent), these can be replaced by a statement of creditworthiness (Credit Ratings legend). Cerved's rating of eVISO allowed the company to avoid issuing €18.9 million in first-demand bank guarantees to institutional investors.

Lucia Fracassi, CEO of eVISO, commented: *"The confirmation of the A2.2 rating, equivalent to A from S&P, assigned to 3.3% of the companies rated by Cerved Rating Agency, represents recognition of the solidity of eVISO's business model and ability to generate sustainable value, strengthening its credibility in the market. Between July 2024 and June 2025, the independent rating issued by Cerved Rating Agency allowed us to reduce the required bank guarantees by a total of €18.9 million, freeing up resources that we can allocate to new investments and technological development".*

Federica Berardi, Chief Financial Officer of eVISO, commented: *"The confirmation of our A2.2 rating highlights eVISO's ability to create economic and financial value in a complex environment like that of commodities and allows it to face the growth plan with greater solidity, supporting strategic investments and innovative projects consistent with our long-term vision".*

The full rating statement is published by Cerved Rating Agency on the website <https://ratingagency.cerved.com/credit-rating-actions/>

This press release is available in the Investor Relations section of the website www.eviso.ai. For the transmission of Regulated Information, the Company uses the EMARKET SDIR dissemination system available at www.emarketstorage.com, managed by Teleborsa S.r.l. - with headquarters Piazza di Priscilla, 4 - Rome - following the authorization and CONSOB resolutions n. 22517 and 22518 of 23 November 2022.



About eVISO

eVISO is a technology company that has developed an artificial intelligence platform that creates value in the raw materials market, currently 3: power, gas and fruit sectors. In the power segment, eVISO provides power-tech services (technology and electricity) in Italy along the entire value chain: through the direct channel (B2B and B2C), to other operators in the electricity market (B2B2C) and also upstream to producers of renewable energy throughout the Italian territory. In the direct channel, eVISO serves approximately 20,000 users: small and medium enterprises (SMEs), farms, shops and restaurants in Low Voltage and Medium Voltage. In the indirect channel (B2B2C), eVISO serves over 100 competitors and almost 500,000 users throughout Italy.

For info: <https://www.eviso.ai/>

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