

Informazione Regolamentata n. 20349-10-2025	Data/Ora Inizio Diffusione 11 Dicembre 2025 08:35:24	Euronext Growth Milan
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Societa' : PIU' MEDICAL

Utenza - referente : PIUMEDICALESTN01 - Fabio Giordano

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Oggetto : FULFILLMENT OF THE COMMITMENTS
MADE BY THE FOUNDERS WITH THE
ANCHOR INVESTOR FIRST SICAF UPON
ADMISSION TO TRADING

Testo del comunicato

Vedi allegato

Press release issued by Più Medical as requested by shareholders

FULFILLMENT OF THE COMMITMENTS MADE BY THE FOUNDERS WITH THE ANCHOR INVESTOR FIRST SICAF UPON ADMISSION TO TRADING

Castronno (VA), 11 December 2025 - Più Medical S.p.A. (“**Più Medical**” or the “**Company**”), consolidation platform with a “*buy-fix-scale*” model active in the retail pharmacy sector and focused, as of the date of this press release, on the Lombardy region - announces, on behalf of the founders G.S.M. S.r.l. (“**GSM**”) and La Farmaceutica S.p.A. (“**La Farmaceutica**” and, jointly, the “**Founders**”), that, in implementation of the agreements signed by the founders with First SICAF S.p.A. (“**First SICAF**”) upon admission to trading of Più Medical ordinary shares on Euronext Growth Milan, a multilateral trading facility organized and managed by Borsa Italiana S.p.A. (respectively, the “**EGM**” and the “**IPO**”), the founders and First SICAF have implemented the commitments described in the admission document relating to the IPO on the EGM published by Più Medical and available on the Company's *website* in the “Investor Relations/IPO EGM” section.

In particular, on December 10, 2025, First SICAF and La Farmaceutica transferred to V.F. Pharma S.r.l. (“**VF Pharma**”), a vehicle set up by First SICAF and dedicated to investing in Più Medical, respectively: (i) the 800.000 Più Medical ordinary shares subscribed by First SICAF as *anchor investor* in the context of Più Medical's IPO, in addition to a cash payment; and (ii) 800.000 Più Medical ordinary shares owned by La Farmaceutica.

Following the contributions, VF Pharma is 51% owned by First SICAF and 49% by the founders and holds a total of nr. 1.600.000 Più Medical ordinary shares, representing 23,9% of the share capital and 16,2% of the voting rights of Più Medical.

The 12-month *lock-up* commitments to which First SICAF was originally bound in relation to its stake in Più Medical have been transferred to VF Pharma.

The transaction includes, among other things, the appointment to the Board of Directors of Più Medical of a representative of First SICAF (which the founders already did during the IPO by appointing Vincenzo Polidoro, a non-executive director of the Company), as well as other shareholder-related commitments. Through the *waterfall* mechanisms provided for in VF Pharma's articles of association, the founders confirm their *commitment* and confidence in Più Medical's future growth and development prospects.

It is also established that VF Pharma shareholders are required to hold their shares for a period of 5 years, except for certain allowed transfers, in order to guarantee the stability and effectiveness of the joint action in support of Più Medical's growth.



Più Medical S.p.A.
Viale Lombardia 62 – 21040 Castronno (VA)
Tel. +39 0332.896050
P. Iva e C.F. 04088410123



The press release is available on the Company's website www.piumedical.com, in the "Investor Relations/Press Releases" section and at www.emarketstorage.it.

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CONTACTS

Investor Relator

Fabio Luigi Giordano
Viale Lombardia 62, 21040 Castronno (VA)
+39 0332 896059
investor@piumedical.com

Euronext Growth Advisor

Value track SIM S.p.A.
Via Masaccio 172/174, Firenze
ecm@value-track.com

Specialist

Banca Investis S.p.A.
Via Broletto, 5, 20121 Milano
+ 39 0299968127
marco.pelosi@bancainvestis.com

MEDIA RELATIONS

Twister Communications Group
Via Valparaiso, 3 - 20144 Milano
Tel. +39 02438114200
Lucia Saluzzi, Luca Di Bitetto piumedical@twistergroup.it

The Company

Più Medical is a consolidation platform with a buy-fix-scale model, established in 2025 and focused on the retail pharmacy sector in Northern Italy. The Group currently manages a network of 16 pharmacies. The Group's activity focuses on the management and enhancement of local pharmacies through a centralized operating model that integrates industrial, managerial, and commercial expertise. Più Medical is characterized by an approach geared towards efficiency and profitability, based on structured processes, economies of scale, and a governance model capable of supporting future growth.



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