

Informazione Regolamentata n. 20153-98-2025	Data/Ora Inizio Diffusione 10 Dicembre 2025 19:29:31	Euronext Growth Milan
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Societa' : MAPS

Utenza - referente : MAPSN02 - Ciscato Marco

Tipologia : REGEM

Data/Ora Ricezione : 10 Dicembre 2025 19:29:31

Data/Ora Inizio Diffusione : 10 Dicembre 2025 19:29:31

Oggetto : MAPS GROUP: CONTINUES THE
OPTIMIZATION PROCESS OF ITS
CORPORATE STRUCTURE

Testo del comunicato

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MAPS GROUP
SHARING KNOWLEDGE



MAPS GROUP: CONTINUES THE OPTIMIZATION PROCESS OF ITS CORPORATE STRUCTURE

Renaming of Artexe to Maps Healthcare and Energenius to Maps Energy, with the transfer to the latter of the Maps S.p.A. business lines dedicated to the energy sector

Parma, 10 December 2025

Maps S.p.A. (MAPS:IM; IT0005364333), a company listed on Euronext Growth Milan and active in the digital transformation sector, announces the continuation of the rationalization and simplification process of its corporate structure, with the aim of optimizing the Group's organization and strengthening the alignment between corporate identity, business lines, and target markets. This initiative is part of the Group's broader organizational evolution, which focuses on greater specialization of activities and a clearer segmentation of business lines, thereby enabling the development of increasingly specialized digital solutions in high-growth-potential sectors.

In this context, Artexe S.p.A., wholly owned by Maps S.p.A., has adopted the new name Maps Healthcare S.p.A. and will continue to serve as the Group's core hub for expertise, technologies and products dedicated to the digital healthcare sector, one of the Group's most dynamic areas, driven by increasing demand for solutions supporting care pathway management, clinical data handling and patient experience.

At the same time, procedures have been initiated to rename Energenius S.r.l., also wholly owned by Maps S.p.A., as Maps Energy S.r.l.. This company will be further strengthened through the transfer of the Maps S.p.A. business lines dedicated to energy-sector solutions, with the aim of consolidating technologies and product portfolios into a single entity. This integration will allow Maps Group to concentrate vertical expertise and enhance its ability to respond swiftly to the growing demand for digital solutions supporting the energy transition.

Marco Ciscato, Executive Chairman of Maps S.p.A., comments: *"This process of simplification and strategic alignment represents a fundamental step in the growth of Maps Group. The evolution of our operating companies into unified brands, fully aligned with their respective markets, will make us more recognizable, efficient, and competitive. With Maps Healthcare and Maps Energy, we are creating two specialized hubs capable of generating value and innovation in markets characterized by strong demand for digital solutions and increasing levels of investment. In the healthcare sector, our objective is to develop technologies that improve clinical and administrative processes while placing the Patient Experience at the heart of the care journey; in the energy sector, we work to support companies and institutions as they transition toward more optimized, efficient, and sustainable energy models. This consolidation process promotes greater strategic clarity, faster decision-making, and a more effective enhancement of our core competencies. We look to the future with a stronger organizational structure, more recognizable brands and a clearly defined industrial trajectory, key elements for continuing to grow, innovate and create value for all our stakeholders."*

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MAPS GROUP

Maps S.p.A., founded in 2002 and listed on the Euronext Growth Milan segment of Borsa Italiana since 2019, leads Maps Group, a company with over 300 employees, headquartered in Parma and operating through 13 offices across Italy. Active in the field of Digital Transformation, the Group focuses on the Healthcare and Energy sectors, supporting its clients in extracting value from data to make better decisions and innovate their operating models.



Capitale Sociale: i.v. € 1.536.891,68
C.F. e P.IVA 01977490356 – R.E.A. PR-240225 – SDI: M5UXCR1



Through its "Maps Healthcare" Business Unit, the Group addresses innovative trends such as Patient Experience and Data-Driven Governance and provides Diagnostic and Hospital Information Systems to both public and private entities. The "Maps Energy" Business Unit offers solutions for monitoring, optimizing, and controlling complex energy systems and Energy Communities. The Group also markets ESG solutions capable of measuring the achievement of corporate and individual objectives, managing risks, and communicating non-financial performance. Furthermore, it operates in an Open Innovation context to meet specific needs through tailor-made products or solutions for best-in-class clients in their respective markets.

In 2024, Maps Group reported consolidated revenues of €29.8 million (+9% vs 2023), an EBITDA of €7.4 million (+48% vs 2023), resulting in an EBITDA Margin of 25%, and a Net Financial Position of €7.0 million, a significant improvement compared to €12.5 million in 2023.

As further evidence of the strength of its business model, focused on the development of highly scalable software products, product revenues accounted for 87% of consolidated revenues in 2024 (€25.3 million), while recurring revenue reached 41% of consolidated revenues (€11.8 million).

Alongside its organic growth, the Group has consistently pursued an important M&A strategy. Over time, it has acquired several companies: IG Consulting S.r.l. (2011), Artexe S.p.A. (2018), Royalty S.r.l. (2019), SCS Computers S.r.l. (2020), IASI S.r.l. (2021), I-Tel S.r.l. (2022), Energenius S.r.l. (2022), and Ellysse S.r.l. (2025).

This press release is available at www.emarketstorage.com and www.mapsgroup.it.

CONTACTS

MAPS GROUP

Marco Ciscato – Investor Relations Manager
Matteo Gasparri – Investor Relations Specialist

T: (+39) 0521 052300
ir@mapsgroup.it

EURONEXT GROWTH ADVISOR

BPER Banca
T: (+39) 0272 74 92 29
maps@bper.it

MAPS S.p.A

Via Paradigna, 38/A 43122 Parma (PR) - Tel. +39 0521 052300
info@mapsgroup.it - PEC: mapsspa@actaliscertymail.it - mapsgroup.it
C.F. e P.IVA 01977490356

