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Oggetto : PLANETEL SPA: SIGNING OF DEED OF  
MERGER BY INCORPORATION OF  
CONNETICAL S.R.L. IN TRIVENET S.R.L.  
PLANETEL NORDEST S.R.L. IS  
ESTABLISHED

*Testo del comunicato*

Vedi allegato

## PRESS RELEASE

**PLANETEL SPA: SIGNING OF DEED OF MERGER BY INCORPORATION OF CONNETICAL S.R.L. IN TRIVENET S.R.L.  
PLANETEL NORDEST S.R.L. IS ESTABLISHED.**

Treviolo (Bergamo), 10 December 2025 – Further to the press release issued on 5 November 2025, Planetel S.p.A., (the “Company” or “Planetel”), the parent company of a group operating nationwide in the telecommunications sector, listed on Euronext Growth Milan, the multilateral trading system organised and run by Borsa Italiana S.p.A., announces that the deed of merger (the “Merger”) by incorporation of Connetical S.r.l. (or “Connetical”) in Trivenet S.r.l. (or “Trivenet”), both 100%-owned by Planetel, was signed today.

The Merger, approved by the Shareholders’ Meetings of Trivenet and Connetical on 5 November 2025, forms part of the broader process of the corporate reorganisation and redefinition of the group headed by Planetel S.p.A., intended to simplify its operations.

Since the share capital of both companies concerned is wholly owned by Planetel, the operation was carried out in simplified form in accordance with article 2505 of the Italian Civil Code.

As envisaged by article 2504-*bis* of the Italian Civil Code and article 172, para. 9) of Presidential Decree no. 917 of 22 December 1986, the accounting and fiscal effects of the merger will apply from 1 January 2026.

The merger will take effect for civil law purposes from the date when the deed of merger comes into force, which will be the last date of registration with the Register of Companies (expected before 31 December 2025), in accordance with art. 2504, second para. of the Italian Civil Code.

The Incorporating company will take over all creditor and debtor legal relationships of the Merged Company from the date when the merger actually comes into force.

It is also announced that with effect from 1 January 2026, Trivenet S.r.l. will change its name to **Planetel Nordest S.r.l.**, as part of the process of the Group’s reorganisation and the reinforcement of its identity in the areas concerned.

For a more detailed description of the terms of the Merger, please refer to the Planetel press release published on 5 November 2025 and the documents filed and published at the registered offices of Trivenet and Connetical and in the Investors/Investor Relations/Extraordinary Operations section of the Planetel.it website.

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This press release is available from Borsa Italiana S.p.A., from the company’s registered office and in the Investitori/Investor Relations/Financiari section of the website [www.planetel.it](http://www.planetel.it).

For its compulsory reporting, Planetel uses the eMarket SDIR circuit managed by Teleborsa S.r.l., with registered office at Piazza Priscilla 4, Rome.

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*Holding company of the Group of the same name that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 310 municipalities and provides TLC/IT services to over 54,910 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 3,382 Km. – CLOUD infrastructure in 4 Datacentres – 127 Planetel Points in 106 Municipalities – 1,248 Cabinets on the ground, etc.*

*Planetel's main goal is the strategic development of a high-speed Backbone – up to 1.4Tb/s proprietary backbone – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.*

*Ticker: PLN - ISIN Code of ordinary shares: IT0005430951*

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