

Informazione Regolamentata n. 20115-88-2025	Data/Ora Inizio Diffusione 10 Dicembre 2025 10:35:13	Euronext Star Milan
---	---	---------------------

Societa' : EQUITA GROUP

Utenza - referente : EQUITAGROUPN04 - Graziotto Andrea

Tipologia : 2.5

Data/Ora Ricezione : 10 Dicembre 2025 10:35:13

Data/Ora Inizio Diffusione : 10 Dicembre 2025 10:35:13

Oggetto : Notice of change in share capital and new  
Company Bylaws

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### Notice of change in share capital and new Company Bylaws

Milan, December 10<sup>th</sup>, 2025

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan – Monza Brianza – Lodi of its new Bylaws with the updated share capital. The change in share capital follows the issue of new ordinary shares deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 1 December 2025 – 3 December 2025. Following the issue of new ordinary shares, on December 9<sup>th</sup>, 2025, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29<sup>th</sup>, 2021.

The increase in share capital involved No. 16,500 newly-issued ordinary shares of the Company (equal to approximately 0.03% of the n. 51,229,269 total outstanding shares as of today – thus No. 52,753,026 shares, less No. 1,523,757 treasury shares)<sup>1</sup>. The share capital was increased by a nominal amount of €3,754.40.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights is the following:

	New share capital (as of December 9 <sup>th</sup> , 2025)		Previous share capital (before December 9 <sup>th</sup> , 2025)	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total, of which:</b>	52,753,026	70,587,272	52,736,526	70,570,772
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 13	34,918,780	34,918,780	34,902,280	34,902,280
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 13	17,834,246	35,668,492	17,834,246	35,668,492
<b>Share Capital (€)</b>	€12,003,316.90		€11,999,562.50	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

\* \* \*

**Equita Group**  
Investor Relations – Andrea Graziotto  
[ir@equita.eu](mailto:ir@equita.eu)

**Close to Media**  
Adriana Liguori  
[adriana.liguori@closetomedia.it](mailto:adriana.liguori@closetomedia.it)

**FinElk**  
Joseph Walford  
[equita@finelk.eu](mailto:equita@finelk.eu)

<sup>1</sup> Ordinary shares with no-par value and having the same rights of other outstanding shares.

Fine Comunicato n.20115-88-2025	Numero di Pagine: 3
---------------------------------	---------------------