

Informazione Regolamentata n. 3030-57-2025	Data/Ora Inizio Diffusione 5 Dicembre 2025 17:45:22	Euronext Star Milan
--	--	---------------------

Societa' : SYS-DAT

Utenza - referente : SYS-DATN01 - BALDINI ANDREA MATTEO

Tipologia : 3.1

Data/Ora Ricezione : 5 Dicembre 2025 17:45:22

Data/Ora Inizio Diffusione : 5 Dicembre 2025 17:45:22

Oggetto : SYS-DAT - Signed the deed on the merger by  
incorporation of Matrix Solution S.r.l. into SYS-  
DAT S.p.A.

*Testo del comunicato*

Vedi allegato



PRESS RELEASE

**SIGNED THE DEED ON THE MERGER BY INCORPORATION OF  
MATRIX SOLUTION S.R.L. INTO SYS-DAT S.P.A.**

*Milan, 5 December 2025* - SYS-DAT S.p.A., a company listed on Euronext Milan, STAR segment ("**SYS-DAT**" or the "**Company**") (**SYS.MI**), a successful Italian operator in the ICT sector that offers innovative IT services and solutions for the main industrial segments and services market, announces that on today's date the notarial deed on the merger by incorporation of the wholly-owned company Matrix Solution S.r.l. ("**Matrix Solution**") into SYS-DAT was executed and filed with the Companies Register of Milan Monza Brianza Lodi.

The merger will be effective as of 23.59 of 31 December 2025. The accounting and fiscal effects of the merger will be from 1 January 2025.

For a more detailed description of the merger by incorporation of the wholly-owned subsidiary Matrix Solution, please refer to the press releases already made available and in particular to the press release dated July 18, 2025 (see [https://syndication.teleborsa.it/Nis/NisViewer\\_2.aspx?nisenc=MXxjb211bmljYXRpLjMwMzAwMDAwMzIyMDI1MXwxFDIwMjUwNzMwfFRFTEVCT1JTQQ](https://syndication.teleborsa.it/Nis/NisViewer_2.aspx?nisenc=MXxjb211bmljYXRpLjMwMzAwMDAwMzIyMDI1MXwxFDIwMjUwNzMwfFRFTEVCT1JTQQ)) and to the other documents filed and made public on the Company's website at <https://www.sys-datgroup.com/en/investors/extraordinary-operations/>.

\*\*\*

This press release is available in the "Investors" section of the website [www.sys-datgroup.com](http://www.sys-datgroup.com).

For dissemination and storage of Regulated Information, the Company uses the "EMARKET STORAGE" system available at [www.emarketstorage.com](http://www.emarketstorage.com)

\*\*\*

**SYS-DAT S.p.A.**

Via Muzio Attendolo detto Sforza, 7/9 - 20141 Milano (Italia)  
Tel. +39 02 507 241 info@sys-datgroup.com • [www.sys-datgroup.com](http://www.sys-datgroup.com)  
Capitale Sociale: € 1.564.244,00 i.v.  
P. IVA - Codice Fiscale: 03699600155 • REA: MI-963005

**SYS-DAT Group**

*SYS-DAT Group is one of the main Italian groups specialized in ICT. It has always been a highly innovative company and oriented to offer its customers, throughout the national and foreign territory, complete and integrated IT solutions for different market sectors. The services offered cover all mission critical business processes, starting from the ERP management area and then extending to different application areas including CRM, SCM, PDM, BI, GDPR and Retail & Distribution developed on-premise or cloud. All this thanks to various advanced technologies, including Cyber Security and Artificial Intelligence solutions. [www.sys-datgroup.com](http://www.sys-datgroup.com)*

Investor Relation – SYS-DAT S.p.A.

[investor@sys-datgroup.com](mailto:investor@sys-datgroup.com)

Investor Relation – CDR Communication

Marta Alocci | [marta.alocci@cdr-communication.it](mailto:marta.alocci@cdr-communication.it)

Silvia Di Rosa | [silvia.dirosa@cdr-communication.it](mailto:silvia.dirosa@cdr-communication.it)

Media Relations – CDR Communication

Martina Zuccherini | [martina.zuccherini@cdr-communication.it](mailto:martina.zuccherini@cdr-communication.it)

Maddalena Prestipino | [maddalena.prestipino@cdr-communication.it](mailto:maddalena.prestipino@cdr-communication.it)

Angelo Brunello | [angelo.brunello@cdr-communication.it](mailto:angelo.brunello@cdr-communication.it)

**SYS-DAT S.p.A.**

Via Muzio Attendolo detto Sforza, 7/9 - 20141 Milano (Italia)  
Tel. +39 02 507 241 [info@sys-datgroup.com](mailto:info@sys-datgroup.com) • [www.sys-datgroup.com](http://www.sys-datgroup.com)  
Capitale Sociale: € 1.564.244,00 i.v.  
P. IVA - Codice Fiscale: 03699600155 • REA: MI-963005

