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Oggetto : DECISION OF THE PANEL OF BORSA
ITALIANA S.P.A. ESTABLISHED PURSUANT
TO THE EURONEXT GROWTH MILAN
ISSUERS' REGULATION

Testo del comunicato

Vedi allegato

Communication issued by I.CO.P. Società Benefit S.p.A., also on behalf of the Persons Acting in Concert

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MANDATORY TOTALITARIAN TENDER OFFER FOR THE ORDINARY SHARES OF PALINGEO S.P.A.

DECISION OF THE PANEL OF BORSA ITALIANA S.P.A. ESTABLISHED PURSUANT TO THE EURONEXT GROWTH MILAN ISSUERS' REGULATION

Basiliano (Udine), 1 December, 2025 – I.CO.P. S.p.A. Società Benefit (“ICOP”) takes note of the decision made to the market by Borsa Italiana S.p.A. on 30 November 2025 regarding the determinations issued by the Panel of Borsa Italiana S.p.A. with respect to the consideration of the mandatory public tender offer for the ordinary shares of Palingeo S.p.A. launched by ICOP.

In this regard, the market is informed that the Board of Directors of ICOP has been convened for 5 December 2025 to examine the Panel’s decision and to adopt the relevant resolutions concerning the Panel’s determinations on the recalculation of the offer price.

ICOP will provide the market with appropriate updates in due course.

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ICOP

Founded in 1920 by the Petrucco family, [ICOP](#) is an underground engineering company active nationally and internationally in the fields of special foundations, microtunnelling and maritime works. As the first benefit company in the sector, ICOP operates in the United States through its subsidiary AGH and directly in major European markets, supporting both private and public players – with a strong focus on long-term partnerships – in highly engineered projects related to the development of critical infrastructures (such as the Paris and Copenhagen metro systems) and the strengthening of energy and water transport networks (gas pipelines, aqueducts). The group has its headquarters in Basiliano (UD) and employs over 1,000 people worldwide.

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