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Societa' : KME GROUP

Utenza - referente : KMEN01 - Mazza Giuseppe

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Oggetto : KME Group: renewal of bank facility for working capital lines and factoring lines

<i>Testo del comunicato</i>

Vedi allegato

**KME Group SpA****Registered Office: 20121 Milan (MI) Foro Buonaparte, 44****Share Capital: Euro 200,154,177.66 fully paid-in**

Milan Company Register – Tax I.D. Nr. 00931330583

www.itkgroup.it**PRESS RELEASE****KME GROUP: RENEWAL OF BANK FACILITY FOR WORKING CAPITAL LINES OF 465.5 MILLION EURO SUSTAINABILITY-LINKED
AND FACTORING LINES OF 426.5 MILLION EURO**

Milan, 30th November 2025 - KME Group S.p.A. informs that its subsidiary KME SE has entered into an agreement with the Group's banks (Coordinating Mandated Lead Arranger: Deutsche Bank AG; Mandated Lead Arrangers: Banca Nazionale del Lavoro S.p.A., Intesa Sanpaolo S.p.A., Coöperatieve Rabobank U.A. and UniCredit S.p.A.; Lead Arrangers: Banco BPM S.p.A. and Banca Monte dei Paschi di Siena S.p.A.; Arrangers: Arab Bank Corporation S.A., Frankfurt Branch, Bank of China Limited, London Branch and Goldman Sachs Bank Europe SE) to extend the bank facility for an amount of 465.5 million euro, available on a revolving basis, with maturity date on 30th November 2026, with an additional one-year extension option on lenders' consent.

The agreement includes Sustainability Linked provisions and confirms the flexible structure of the facility to cope with the Group's working capital financing needs that are primarily linked to the inventory.

At the same time, also the existing factoring lines have been extended until 30th November 2026, respectively with FactoFrance for 150 million euro, with TARGOBANK for 75 million euro, with Intesa Sanpaolo for 126.5 million euro and with International Factors Italia S.p.A. for 75 million euro.

The extension of the agreements confirms the financing institutions' trust in the strategy and results performed by KME.

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The press release is available on the Company's website, www.itkgroup.it. Additional information may be directly requested from the Company (telephone number +39.02.806291; e.mail: info@itk.it) and through the "eMarket STORAGE" system at the address: www.emarketstorage.it.

