

Informazione Regolamentata n. 0260-113-2025	Data/Ora Inizio Diffusione 17 Novembre 2025 23:14:38	Euronext Milan
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Societa' : TESSELLIS

Identificativo Informazione : 212078
Regolamentata

Utenza - referente : TISCALIN07 - Capoccia Federica

Tipologia : REGEM

Data/Ora Ricezione : 17 Novembre 2025 23:14:38

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Oggetto : Tessellis S.p.A. - Notice of change in share capital and request of issue of new bonds

Testo del comunicato

Vedi allegato

TESSELLIS

Notice of change in share capital and request of issue of new bonds

Cagliari, 17/11/2025

Tessellis S.p.A. (the “**Company**” or “**Tessellis**”), following the filing on November 17, 2025, with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	69,165,654.64	480,980,693	Without nominal value	68,865,654.64	480,980,693	Without nominal value
Listed (ISIN IT0005496473)	51,096,685.16	353,030,232	Without nominal value	50,796,685.16	349,149,249	Without nominal value
Non listed (ISIN IT0005628661)	18,068,969.48	131,831,444	Without nominal value	18,068,969.48	131,831,444	

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	3	-
Convertible saving shares		
Convertible preferred shares		
<i>Warrant</i>		

The change in capital was executed by virtue of the request for conversion, submitted on November 17, 2025 by Nice & Green S.A. (N&G), of three bonds (coupon no. 263-265) of the convertible and converting bond against which 3,880,983 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

TESSELLIS

Headquarters Località Sa Illetta km 2.300, 09123 Cagliari, Italy | Tel. +39 070 4601 1

Shareholders' Capital 69,165,654.64 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari

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It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.0773.

It should also be noted that N&G is not - nor has it ever been - qualified as a related party pursuant to the applicable regulations in law.

Furthermore, it is hereby announced that today N&G subscribed to five bonds convertible into Tessellis shares (coupons no. 266 – 270 currently being issued) with a unit value of EUR 100,000 each, in accordance with the resolutions of the Company's Extraordinary Shareholders' Meetings of May 16, 2022 and June 17, 2024.

Press Office

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About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Vevisible S.r.l..

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