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Oggetto	:	Esautomotion communicates some preliminary economic and financial data as of 30th september 2025

Testo del comunicato

Vedi allegato

PRESS RELEASE

Esautomotion announces some economic and financial data as at 30 September 2025

REVENUES FROM SALES EURO 21.8 MILLION

NET CASH POSITIVE FINANCIAL POSITION EURO 5.5 MILLION

(unaudited data)

REVENUES: Euro 21.8 million vs. Euro 20 million +9.1% as of September 30, 2025. The result shows an improving trend compared to 2024 even if it does not yet represent a decisive reversal of the general trend as it is the result of the inclusion of new customers.

NET FINANCIAL POSITION: ***positive cash*** **of Euro - 5.5 million (positive cash)** vs. Euro -4.7 million as of December 31, 2024.

Carpi, November 7, 2025

Esautomotion S.p.A. ("**Esautomotion**" or the "**Company"),** the operating *holding company* of the Esautomotion Group (the "**Group**") active in the sector of high-precision mechatronic components for industrial machines, announces certain unaudited management data for the first 9 months of 2025.

MAIN CONSOLIDATED RESULTS AT 30 SEPTEMBER 2025

The Group's revenues, amounting to €21.8 million, show an increase of approximately 9% compared to the same period of 2024 when they stood at €20.0 million. This growth is particularly significant when compared to quarterly figures, which show a reversal of the downward trend in sales that began in the second and third quarters of 2024.

Quarterly consolidated revenues (€x1,000)

	1° Trim	2° Trim	3° Trim	4° Trim	TOTAL
2024	7.789	6.307	5.884	7.188	27.168
2025	7.279	7.941	6.596		
Var.%	**-6,5%**	**+25,9%**	**+12,1%**		

Quarterly cumulative consolidated revenues

	1° Trim	2° Trim	3° Trim	4° Trim	TOTAL
2024	7.789	14,097	19.981	27.168	27.168
2025	7.279	15.220	21,816		
Var.%	**-6,5%**	**+8,0%**	**+9,1%**		

Although the uncertainties that emerged in the last year remain, relating to:
Unpredictable evolution of international trade policies;
Current and delicate geopolitical instability,
There are signs of moderate optimism, thanks to the trend of reversal of the sales trend.

The Consolidated Net Financial Position remains strongly positive, equal to -5.5 million Euros (positive cash), compared to 31 December 2024 (equal to -4.7 m.ni), in consideration of the absorption of the PFN effects due to the acquisition in 2025 of an industrial property leased in Villasanta (Monza), for an amount of 1.6 million Euros. The contract concerns a factory of about 2,500 square meters, which from September 2025 will replace the current operational headquarters of about 800 square meters, in order to enhance and optimize the operational activities of Sangalli Servomotori.

In addition, the Company holds 213,000 treasury shares in its portfolio.

Franco Fontana, President of Esautomotion, comments: "*We remain optimistic about the performance of the company's results, for the following reasons:*
We have not recorded customer losses, if anything, they have reduced their sales volumes in the market as a cyclical result of geopolitical uncertainties that slow down investments in durable goods.
During 2024 and 2025, we have acquired numerous new customers, whose positive effect will be fully realized within about a year, after implementation, technological and commercial tests, and final adoption in production lines.
We believe that the growth, although moderated by the market downturn in 2024, is a positive sign of the Company's resilience and our ability to innovate. While waiting for an investment in the economic cycle that will bring customers back to historical volumes, we have enriched the customer portfolio, invested in new markets and worked on technological innovation and cost competitiveness."

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