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Oggetto : doValue broadens the strategic partnership in
the credit management sector with BPER Group

Testo del comunicato

Vedi allegato



PRESS RELEASE

DOVALUE BROADENS THE STRATEGIC PARTNERSHIP IN THE CREDIT MANAGEMENT SECTOR WITH BPER GROUP

Rome, November 6th, 2025 – doValue S.p.A. ("doValue"), a leading provider of strategic financial services and value-added solutions in Europe, is pleased to announce the strengthening of its strategic partnership in the credit management sector with BPER Banca S.p.A. ("BPER Group"), one of Italy's most dynamic and fastest-growing banking groups, which has recently completed the acquisition of Banca Popolare di Sondrio ("BPSO").

doValue and BPER Group have an existing partnership in the non-performing credit management sector, structured via a joint-venture, Gardant Bridge Servicing ("GBS"), 70% owned by doValue and 30% by BPER Group, launched in January 2024. GBS currently manages approx €2.7 billion of non-performing exposures, mostly originated by the BPER Group (on behalf of both BPER and third-party investors) and is endowed – amongst others – with the right to manage over the life of its long-term servicing contract 50% of the new inflows to UTPs and 90% of the new inflows to NPL generated every year by BPER and Banco di Sardegna.

doValue and BPER Group have agreed to broaden the operations of GBS, which – upon completion of the recently announced merger of BPSO with BPER – will continue to have the right to manage over the residual time horizon of the existing contracts (Dec-2033) 50% of the new inflows to UTPs and 90% of the new inflows to NPL generated by the enlarged BPER Group. The new combined franchise of BPER Group and BPSO has aggregated customer loans of approx. €130 billion (based on 1H25 data), an increase of approx. +40% vis-à-vis BPER Group pre merger.

As a further testament to the deepening partnership, doValue is acquiring from BPER Group a minority stake (5.1%) in Alba Leasing, Italy's fourth-largest leasing operator with total asset of over €5 billion, in which Banco BPM, another strategic banking partner of doValue, is also a relevant shareholder. This investment is designed to align with BPER Group's strategic objectives and foster new opportunities for collaboration with Alba Leasing, supporting the evolution of Italy's leasing sector, where doValue Group commands deep expertise and leadership position as non-performing credit and asset manager.

This strategic development further consolidates doValue's position as BPER Group's partner of choice for non-performing credit servicing, underscoring a continued confidence in the quality and reliability of doValue's solutions. In this transaction, doValue was supported by Deloitte Advisory as financial advisor.

About doValue

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 25 years of experience and approximately €140 billion gross assets under management (Gross Book Value) as of 30 June 2025, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits. doValue's shares are listed on Euronext STAR Milan (EXM) and are part of the FTSE Italia Mid Cap Index. In 2024, the Group reported Gross Revenue of €479 million and EBITDA excluding non-recurring items of €165 million, and counted 3,133 employees.

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