

Informazione Regolamentata n. 0043-149-2025	Data/Ora Inizio Diffusione 4 Novembre 2025 08:16:40	Euronext Milan
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Societa' : BPER BANCA

Identificativo Informazione : 211489
Regolamentata

Utenza - referente : BPERN03 - Anselmi

Tipologia : REGEM

Data/Ora Ricezione : 4 Novembre 2025 08:16:40

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Oggetto : Notice of voluntary early redemption of notes
"Euro 400,000,000 Fixed Rate Tier 2
Subordinated Callable Notes due 30 November
2030" issued under the "Euro 6,000,000,000
EMTN Programme" of BPER Banca S.p.A.

Testo del comunicato

Vedi allegato

PRESS RELEASE

NOTICE OF VOLUNTARY EARLY REDEMPTION OF NOTES “EURO 400,000,000 FIXED RATE TIER 2 SUBORDINATED CALLABLE NOTES DUE 30 NOVEMBER 2030” ISSUED UNDER THE “EURO 6,000,000,000 EMTN PROGRAMME” OF BPER BANCA S.P.A. – ISIN XS2264034260

Modena – 4 November 2025. Holders of the subordinated notes “Euro 400,000,000 Fixed Rate Tier 2 Subordinated Callable Notes due 30 November 2030” – ISIN XS2264034260 (the “**Notes**”) are hereby informed that – having received prior authorisation from the competent Supervisory Authority pursuant to the applicable legislation – BPER Banca S.p.A. intends to redeem the Notes, in full and in advance of their original Maturity Date (30 November 2030), on 30 November 2025 (the “**Redemption Date**”) pursuant to condition 4(d) (*Redemption at the option of the Issuer - Call Option*) of the Notes Terms and Conditions. The Notes will be redeemed at par (i.e., at 100% of their outstanding Nominal Value), in addition to the interest accrued up to and excluding the Redemption Date pursuant to condition 5 (*Payments*) of the Notes Terms and Conditions. Following early redemption, the Notes will be cancelled and delisted from the regulated market of the Luxembourg Stock Exchange.

BPER Banca S.p.A.

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This press release is also available in the EMARKET Storage system.

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