

Informazione Regolamentata n. 0167-145-2025	Data/Ora Inizio Diffusione 30 Ottobre 2025 16:48:56	Euronext Milan
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Societa' : ITALGAS

Identificativo Informazione : 211354
Regolamentata

Utenza - referente : ITALGASN06 - Scaglia Anna Maria

Tipologia : 2.5

Data/Ora Ricezione : 30 Ottobre 2025 16:48:56

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Oggetto : Italgas S.p.A. - Communication of change in
share capital and voting rights

Testo del comunicato

Vedi allegato



Milan, 30 October 2025

Italgas S.p.A.

Communication of change in share capital and voting rights
(pursuant to Article 85-bis, Consob Regulation no. 11971 of 14 May 1999)

Italgas S.p.A. announces the new composition of its share capital (fully subscribed and paid up), following the execution on 29 October 2025 of (i) the share capital increase against payment approved by the Shareholders' Meeting of 10 April 2025 for a maximum amount of 4,960,000.00 euros, through the issuance of up to 4,000,000 new ordinary shares, with the exclusion of pre-emptive rights pursuant to Article 2441, paragraph 8, of the Italian Civil Code, to be offered for subscription to the beneficiaries of the "IGrant 2025-2027" Broad-Based Share Ownership Plan (the "**Plan**") approved by the same Shareholders' Meeting, and (ii) the free share capital increase approved by the Shareholders' Meeting of 10 April 2025 for a maximum amount of 7,440,000.00 euros, through the issuance of up to 6,000,000 new ordinary shares to be allocated, pursuant to Article 2349 of the Italian Civil Code, for a corresponding maximum amount drawn from retained earnings reserves, exclusively to the beneficiaries of the Plan approved by the same Shareholders' Meeting.

The first tranche of the aforementioned share capital increases was executed on 29 October 2025, under the powers granted by the Shareholders' Meeting of 10 April 2025 to the Chief Executive Officer, through the issuance of **825,652 new ordinary shares** of the Company (ISIN IT0005211237), for a nominal amount of **1,023,808.48** euros, allocated to the beneficiaries of the Plan.

The updated text of the Bylaws, containing certification of the change in share capital, was filed with the Milan-Monza-Brianza-Lodi Companies Register on 29 October 2025.

	Updated situation				Previous situation			
	Euro	Number of shares making up the share capital	Number of voting rights	Nominal value	Euro	Number of shares making up the share capital	Number of voting rights	Nominal value
Total of which:	1,257,145,868.92	1,015,518,043	1,015,518,043	Shares with no par value	1,256,122,060.44	1,014,692,391	1,014,692,391	Shares with no par value
Ordinary shares (regular enjoyment: 01/01/2025) – cod. ISIN IT0005211237	1,257,145,868.92	1,015,518,043	1,015,518,043	Shares with no par value	1,256,122,060.44	1,014,692,391	1,014,692,391	Shares with no par value



Current coupon: 11								
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Fine Comunicato n.0167-145-2025	Numero di Pagine: 4
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