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Testo del comunicato

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PRESS RELEASE

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LEONARDO ANNOUNCES THE COMPLETION OF THE ACCELERATED BOOKBUILDING PROCESS FOR THE PLACEMENT OF ORDINARY SHARES IN AVIO

Rome, 29th October, 2025 – Following what was previously announced yesterday, Leonardo S.p.A. ("Leonardo") has successfully completed the sale of approximately c. 2.6 million shares in Avio S.p.A. ("Avio") equivalent to c. 9.4% of its share capital (the "Placement" or the "Transaction").

Following the Placement, Leonardo holds approximately 19.0% of the share capital of Avio.

The Placement, carried out through an accelerated bookbuilding procedure, was priced at Euro 37.50 per share and will be settled by delivery of shares and payment of the consideration on 31st October 2025.

In the context of the Transaction, Leonardo has agreed to a 90-day lock-up period on its remaining shares in Avio, in line with market practice.

In connection with the Transaction, Intesa Sanpaolo, Jefferies and Morgan Stanley acted as Joint Global Coordinators and Joint Bookrunners.

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Leonardo is an international industrial group, among the main global companies in Aerospace, Defence, and Security (AD&S). With 60,000 employees worldwide, the company approaches global security through the Helicopters, Electronics, Aeronautics, Cyber & Security and Space sectors, and is a partner on the most important international programmes such as Eurofighter, JSF, NH-90, FREMM, GCAP, and Eurodrone. Leonardo has significant production capabilities in Italy, the UK, Poland, and the USA. Leonardo utilises its subsidiaries, joint ventures, and shareholdings, which include Leonardo DRS (71.6%), MBDA (25%), ATR (50%), Hensoldt (22.8%), Telespazio (67%), Thales Alenia Space (33%), and Avio (28.7%). Listed on the Milan Stock Exchange (LDO), in 2024 Leonardo recorded new orders for €20.9 billion, with an order book of €44.2 billion and consolidated revenues of €17.8 billion. Included in the MIB ESG index, the company has also been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

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LEONARDO ANNUNCIA IL COMPLETAMENTO DELL'OPERAZIONE DI *ACCELERATED BOOKBUILDING* PER LA VENDITA DI AZIONI ORDINARIE DI AVIO

Roma, 29/10/2025 – Facendo seguito a quanto precedentemente annunciato nella giornata di ieri, Leonardo S.p.A. ("Leonardo") annuncia di aver completato con successo il collocamento di circa 2,6 milioni di azioni di Avio S.p.A. ("Avio"), pari a circa 9,4% del capitale sociale (il "Collocamento" o la "Transazione").

A seguito del Collocamento, Leonardo detiene una partecipazione di circa 19% del capitale sociale di Avio.

Il Collocamento, realizzato attraverso una procedura di *accelerated bookbuilding*, è stato determinato a Euro 37,50 per azione e sarà regolato mediante la consegna delle azioni e il pagamento del corrispettivo in data 31 ottobre 2025.

Nell'ambito dell'operazione, Leonardo ha assunto un impegno di *lock-up* della durata di 90 giorni, in relazione alle azioni residue detenute in Avio, in linea con la prassi di mercato.

Intesa Sanpaolo, Jefferies e Morgan Stanley hanno agito in qualità di Joint Global Coordinators e Joint Bookrunners nell'ambito della Transazione.

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Leonardo è un gruppo industriale internazionale, tra le principali realtà mondiali dell'Aerospazio, Difesa e Sicurezza (AD&S). Con oltre 60mila dipendenti nel mondo, opera per la sicurezza globale attraverso i settori degli Elicotteri, Elettronica, Aeronautica, Cyber & Security e Spazio, ed è partner dei più importanti programmi internazionali come Eurofighter, JSF, NH-90, FREMM, GCAP e Eurodrone. Leonardo dispone di rilevanti capacità produttive in Italia, Regno Unito, Polonia e USA, e si avvale anche di società controllate, joint venture e partecipazioni, tra cui Leonardo DRS (71,6%), MBDA (25%), ATR (50%), Hensoldt (22,8%), Telespazio (67%), Thales Alenia Space (33%) e Avio (28,7%). Quotata alla Borsa di Milano (LDO), nel 2024 Leonardo ha registrato nuovi ordini per 20,9 miliardi di euro, con un portafoglio ordini di 44,2 miliardi di euro e ricavi consolidati per 17,8 miliardi di euro. Inclusa anche nell'indice MIB ESG, l'azienda fa parte dal 2010 dei Dow Jones Sustainability Indices (DJSI).

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