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Regolamentata

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Oggetto : Press release Unipol - Launch of the treasury
share purchase programme

Testo del comunicato

Vedi allegato

LAUNCH OF THE TREASURY SHARE PURCHASE PROGRAMME TO SERVE THE COMPENSATION PLANS BASED ON FINANCIAL INSTRUMENTS APPROVED BY UNIPOL ASSICURAZIONI

Bologna, 17 October 2025

In accordance with article 144-*bis* of CONSOB Issuers' Regulation, article 5 of Regulation (EU) No. 596/2014 and article 2 et seq, of Delegated Regulation (EU) 2016/1052, Unipol Assicurazioni S.p.A. ("**Unipol**") is starting from today's date, its treasury shares purchase programme (the "**Programme**").

The purpose of the Programme - based on the authorisation to purchase treasury shares issued in accordance with articles 2357 and 2357-*ter* of the Italian Civil Code and other applicable laws and regulations by the Shareholders' Meeting of 29 April 2025 for a maximum period of 18 months and an expenditure limit of € 1 billion - is to purchase a maximum number of 2,100,000 shares (amounting to approximately 0.29% of the share capital of Unipol), to serve the compensation plans based on performance share type financial instruments, approved by the Unipol Shareholders' Meetings for the years 2019-2021 and 2022-2024 and which provide, for both plans, the assignment of Unipol shares to managers in 2026.

All the purchases will be made through one or more transactions on the regulated market in accordance with the procedures established for those types of transactions in the market organisation and management regulations, for a minimum and maximum unit price calculated by reference to the official closing share price of the stock in the trading session prior to each individual transaction, with a variation of not less than 15 percent and not more than 15 percent from said price.

The Share purchase transactions serving the Programme will also be carried out in accordance with the provisions of articles 132 of the Consolidated Law on Finance, 144-*bis*, first paragraph, letter b) and paragraph 1-*bis* of the CONSOB Issuers' Regulation, and in accordance with the terms set out under articles 5 of Regulation (EU) 596/2014 and 2 of Delegated Regulation (EU) 2016/1052.

Purchase transactions will be subject to disclosure to CONSOB and to the market within the terms and in the way prescribed by the aforementioned legal provisions.

As of today's date, Unipol holds a total of 104,951 ordinary treasury shares (equal to approximately 0.015% of the share capital), of which 51,147 directly and 53,804 indirectly through the subsidiaries: Compagnia Assicuratrice Linear S.p.A. (14,743), Arca Vita S.p.A. (747), Leithà S.r.l. (5,239), SIAT S.p.A. (13,493), Unisalute S.p.A. (11,735), UnipolRental S.p.A. (6,656) and Unipol Assistance S.c.r.l. (1,191).

Unipol Group

The Unipol Group is one of the leading insurance groups in Europe as well as being leader in Italy in the non-life insurance business (especially MV and health), with total premiums of €15.6bn that include €9.2bn in non-life income and €6.4bn in life income (2024 figures). Its approach is to offer an integrated range of insurance products and services mainly through the parent company Unipol Assicurazioni, UniSalute (the leading health insurer in Italy), Linear (direct MV insurance), Arca Vita and Arca Assicurazioni (life and non-life bancassurance through the branches of BPER, Banca Popolare di Sondrio and other banks), SIAT (transport insurance) and DDOR (insurance company operating in Serbia). It also operates in the real estate, hotel (UNA Italian Hospitality), medical-healthcare (Santagostino) and viticultural (Tenute del Cerro) sectors. The ordinary shares of Unipol Assicurazioni S.p.A. have been listed on the Italian Stock Exchange since 1990, and are also on the FTSE MIB® and MIB® ESG indexes.

Unipol Group

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