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Oggetto : WIIT_PR_Issue of the notes for an amount of
Euro 215mln and start of trading

Testo del comunicato

Vedi allegato

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PRESS RELEASE

Issue of the notes for an amount of Euro 215,000,000 and start of trading

Milan, 16 October 2025 – WIIT S.p.A. (“WIIT” or the “Company”; ISIN IT0005440893; WIIT.MI), one of the leading European players in the enterprise Cloud Computing market, focused on the provision of continuous Private and Hybrid Cloud services for critical applications, following the press release issued on 7 October 2025, announces that today the senior, non-convertible, unsubordinated and unsecured notes for an overall nominal amount of Euro 215,000,000 have been issued (the “Notes”).

As of today, the Notes are traded on Mercato Telematico delle Obbligazioni (MOT), regulated market organized and managed by Borsa Italiana S.p.A..

Equita SIM S.p.A. has acted as Placement Agent and Joh. Berenberg, Gossler & Co. KG and Banca Finint have acted as Co-Lead Managers. Berenberg has been appointed as a Co-Lead Manager solely for the purposes of Offering the Notes to institutional investors outside of Italy and has not made and will not make an offer of Notes to the public in Italy. PedersoliGattai has assisted WIIT as to Italian law and Italian tax law, while Linklaters has assisted the Placement Agent and Co-Lead Managers as to English and Italian law.

It is also announced that the resolution for the issuance of the Notes is available to the public at the Company's registered office, on WIIT's website (<https://www.wiit.cloud/>) and at the authorized storage mechanism "Emarket Storage" (www.emarketstorage.com).

Further information regarding the Notes is available in the prospectus on the Company's website (<https://www.wiit.cloud/>).

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This press release has been prepared on the basis that any offer of securities as per the Prospectus Regulation in the United Kingdom and in any Member State of the European Economic Area and except in the case of a public offer in Italy on the basis of an English-language prospectus approved by CONSOB together with an Italian translation of the summary, will be made pursuant to an exemption from the requirement to publish a prospectus for offers of securities provided for in the Prospectus Regulation. The expression “Prospectus Regulation” means Regulation (EU) 2017/1129 (this Regulation and amendments together with any delegated act and implementing measures) and Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “EUWA”). This document is not a prospectus for the purposes of the Prospectus Regulation.

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Solely for the purposes of the product governance requirements set out in: (a) Directive 2014/65/EU on markets in financial instruments, as subsequently amended (“**MiFID II**”); (b) Articles 9 and 10 of Delegated Directive (EU) 593/2017 supplementing MiFID II; and (c) national transposition measures (collectively, the “**MiFID II Product Governance Requirements**”), and declining any liability that may arise on a contractual, non-contractual or other basis towards any “manufacturer” (within the meaning of the MiFID II Product Governance Requirements) in relation to these requirements, the Notes have been subject to a product approval process, which has identified the Notes as: (i) compatible with a target market of end clients of retail investors and investors who meet the requirements of “professional clients” and “eligible counterparties” as defined in MiFID II; and (ii) reserved for all distribution channels of the Notes to eligible counterparties and professional clients (the “**Target Market Assessment**”).

The Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for MiFID II purposes; or (b) a recommendation to any investor or group of investors to invest or purchase, or to undertake any transaction in respect of the Notes. Any person who subsequently offers, sells or recommends the Notes (a “distributor”) should take into account the manufacturer’s Target Market Assessment. Each distributor is responsible for making its own assessment of the target market in relation to the Notes (by adopting or refining the Target Market Assessment of the manufacturers) and determining the appropriate distribution channels.

***WIIT S.p.A.**, a company listed on the Euronext Star Milan (“**STAR**”) segment, is a European leader in the Cloud Computing market. It operates in key markets such as Italy, Germany, and Switzerland, positioning itself among the main players in providing innovative technological solutions for Private and Hybrid Cloud. WIIT operates through managed processes, specialised resources and technology assets including proprietary data centres spread across 7 regions: 4 in Germany, 1 in Switzerland and 2 in Italy, 3 of which are Premium Zone enabled i.e. with guaranteed high availability, maximum levels of resilience and security by design; two of these host data centres certified Tier IV by the Uptime Institute. WIIT has 6 SAP certifications at the highest level of specialisation. Its end-to-end approach enables the company to provide its partner companies with customised, high value-added services with the highest security and quality standards for the management of critical applications and business continuity, while guaranteeing maximum reliability in the management of the main international application platforms (SAP, Oracle and Microsoft). Since 2022, the WIIT Group has joined the UN Global Compact. (www.wiit.cloud)*

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