

Informazione Regolamentata n. 20115-75-2025	Data/Ora Inizio Diffusione 15 Ottobre 2025 17:43:35	Euronext Star Milan
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Societa' : EQUITA GROUP

Identificativo Informazione : 210965
Regolamentata

Utenza - referente : EQUITAGROUPN04 - Graziotto Andrea

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Oggetto : Notice of change in share capital and new
Company Bylaws

Testo del comunicato

Vedi allegato



PRESS RELEASE

Notice of change in share capital and new Company Bylaws

Milan, October 15th, 2025

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan – Monza Brianza – Lodi of its new Bylaws with the updated share capital. The change in share capital follows the issue of new ordinary shares deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 1 October 2025 – 13 October 2025. Following the issue of new ordinary shares, on October 13th, 2025, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29th, 2021.

The increase in share capital involved No. 70,110 newly-issued ordinary shares of the Company (equal to approximately 0.1% of the n. 51,212,769 total outstanding shares as of today – thus No. 52,736,526 shares, less No. 1,523,757 treasury shares)¹. The share capital was increased by a nominal amount of €15,952.80.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights is the following:

	New share capital (as of October 13 th , 2025)		Previous share capital (before October 13 th , 2025)	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	52,736,526	70,678,272	52,666,416	70,608,162
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 12	34,794,780	34,794,780	34,724,670	34,724,670
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 12	17,941,746	35,883,492	17,941,746	35,883,492
Share Capital (€)	€11,999,562.50		€11,983,609.70	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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¹ Ordinary shares with no-par value and having the same rights of other outstanding shares.

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