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Oggetto : CITF Princes Group plc

Testo del comunicato

Vedi allegato

PRESS RELEASE

NewPrinces reports the Confirmation of Intention to Float of its subsidiary Princes Group plc on the London Stock Exchange

Reggio Emilia, 10 October 2025 – Following the announcement on 3 October 2025, NewPrinces S.p.A. (“**NewPrinces**” or the “**Company**”) hereby notifies the market that its wholly owned subsidiary Princes Group plc (“**Princes Group**”) has today confirmed its intention to proceed with an initial public offering of its ordinary shares (the “**IPO**” or the “**Offer**”) and its intention to apply for admission of its ordinary shares to the equity shares (commercial companies) category of the UK Financial Conduct Authority’s Official list and to trading on the Main Market of the London Stock Exchange (“**Admission**”).

Confirmation of the Offer Details

- The Offer would be comprised of new ordinary shares to be issued by Princes Group to raise net proceeds that support Princes Group in further inorganic growth via acquisitions;
- The final offer price in respect of the Offer (the “**Offer Price**”) will be determined following a bookbuilding process. It is currently expected that trading will commence by the end of October;
- The Offer would be a targeted offering to certain institutional investors in the United Kingdom and elsewhere outside the United States in reliance on Regulation S, as well as to ‘qualified institutional buyers’ in the United States pursuant to Rule 144A under the United States Securities Act of 1933 (the “**US Securities Act**”) and an offering to retail investors through Retail Book Limited (“**RetailBook**”) in the United Kingdom only (the “**Retail Offer**”). Retail investors would be able to participate through RetailBook’s partner network of investment platforms, retail brokers and wealth managers, subject to such partners’ participation;
- Immediately following Admission, Princes Group expects it would have a free float that would make it eligible for inclusion in the FTSE UK indices;
- In connection with the Offer, each of Princes Group, its directors and existing shareholders are expected to agree to customary lock-up arrangements restricting the disposal of shares for a period of time following Admission; and
- Any additional details in relation to the Offer, together with any changes to corporate governance arrangements, would be disclosed in a prospectus, if and when published by Princes Group.





NewPrinces S.p.A.

Headquarters Via J. F. Kennedy, 16 – 42124 Reggio Emilia

Telephone: 0522.7901 • Fax: 0522.790266

Share capital: €43,935,050.00 fully paid up • REA of RE no. 277595 • VAT no. and T.C.: 00183410653



Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code

Further information

The **Confirmation of Intention to Float** announcement can be accessed on the Princes Group website, subject to access restrictions in certain jurisdictions, at <https://www.princesgroupinvestors.com/ipo>.

For any further information on the IPO, please refer to the documents uploaded to the above link.

NewPrinces and Princes Group will provide the market with further announcements in due course in respect of the subsequent stages of the process.

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This press release is available on the Company's website at www.newprinces.it and on the authorised storage mechanism eMarket Storage at www.emarketstorage.com.

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The NewPrinces Group

The NewPrinces Group is a leading multinational, multi-brand, multi-product and multi-channel player in the Italian and European food industry, with a portfolio of more than 30 historic and internationally recognised brands. The Group is a leader in several categories, including pasta and bakery products, dairy products, fish and canned food, edible oils, drinks, ready meals and specialty products such as infant nutrition and wellness foods.

With an established presence in 4 key markets and exports to more than 60 countries, NewPrinces Group serves more than 30,000 of Europe's leading retailers. In 2024, the Group generated revenues of € 2.8 billion, thanks to a workforce of more than 8,000 employees and 32 plants spread across Italy, the UK, Germany, France, Poland and Mauritius.

NewPrinces, with its strong production and distribution network, is one of the leading players in the European food industry, with a clear focus on innovation and quality.

For more information, please visit: www.newprinces.it and www.princesgroup.com.





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This announcement may include statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "plans", "projects", "anticipates", "expects", "intends", "may", "will" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. Forward-





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looking statements may and often do differ materially from actual results. Any forward-looking statements reflect Princes Group's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to Princes Group's business, results of operations, financial position, liquidity, prospects, growth and strategies. Forward-looking statements speak only as of the date they are made.

In light of these risks, uncertainties and assumptions, the events in the forward-looking statements may not occur or the Company's or the Princes Group's actual results, performance or achievements might be materially different from the expected results, performance or achievements expressed or implied by such forward-looking statements. The Company, each member of the Princes Group, and all of such persons' affiliates or their respective directors, officers, employees, agents or advisers expressly disclaim any obligation or undertaking to update, review or revise any such forward-looking statement or any other information contained in this announcement, whether as a result of new information, future developments or otherwise, except to the extent required by applicable law.

Nothing contained herein constitutes or should be construed as (i) investment, tax, accounting or legal advice; (ii) a representation that any investment or strategy is suitable or appropriate to your individual circumstances; or (iii) a personal recommendation to you.

For the avoidance of doubt, the contents of the Company's and the Princes Group's website, including the websites of the Company's and the Princes Group's business units, or any website directly or indirectly linked to the Company's and the Princes Group's websites, are not incorporated by reference into, and do not form part of, this announcement.



