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Oggetto : The Astm Group announces a potential bond
issue

Testo del comunicato

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THE ASTM GROUP ANNOUNCES A POTENTIAL BOND ISSUE

Tortona, 7th October 2025. **ASTM SpA**, ("ASTM"), the world's second-largest motorway concession operator and a leader in large-scale projects and applied infrastructure technology, announces its intention to proceed with a new issue of *senior unsecured* bond under its *Euro Medium Term Note* (EMTN) Programme, reserved exclusively to qualified investors and denominated in euro.

Regarding the potential issue, ASTM has appointed as *joint bookrunners*: Banca Akros, BNP Paribas, Caixabank, Crédit Agricole CIB, IMI-Intesa Sanpaolo, JP Morgan, Mediobanca, Morgan Stanley, Santander, Société Générale, UBS and UniCredit.

ASTM Group is among the leading global infrastructure players in the management of motorway concession networks, EPC design and construction projects and technology for infrastructures. Operating in more than 15 countries, with about 14,500 employees, the Group adopts a "one-company" business model incorporating integrated skills that cover the entire value chain of the infrastructure sector. ASTM Group is the second largest operator in the world in the management of motorway infrastructure with a network of approximately 5,900 km, with more than 1,100 km of this in Italy, 4,800 km in Brazil – through the company EcoRodovias.

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