

Informazione Regolamentata n. 1693-81-2025	Data/Ora Inizio Diffusione 2 Ottobre 2025 10:42:53	Euronext Star Milan
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Societa' : GENERALFINANCE S.p.A.

Identificativo Informazione : 210593
Regolamentata

Utenza - referente : GENERALFINANCEN01 - Saviolo Stefano

Tipologia : REGEM; 3.1

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Oggetto : Generalfinance | Communication of the amount
of voting rights

Testo del comunicato

Vedi allegato



PRESS RELEASE

COMMUNICATION OF THE TOTAL AMOUNT OF VOTING RIGHTS

(drawn up pursuant to art. 85-bis, paragraph 4-bis, Consob Regulation no. 11971 of 14 May 1999)

Milan, 2 October 2025. Pursuant to Article 85-bis, paragraph 4-bis of the Issuers' Regulation adopted by Consob with Resolution No. 11971 of May 14, 1999 (the "Issuers' Regulation"), Generalfinance S.p.A. (the "**Company**") hereby communicates that on October 1, 2025, following the lapse of the twelve-month period after the accrual of the increased voting rights provided for under Article 6, numbers 5 and 6, letter (a) of the Company's By-laws, certain shareholders have accrued the additional increase provided for under Article 6, numbers 5 and 6, letter (b) of the By-laws (so-called enhanced increased voting rights). As a result, the Company hereby provides an update on the total number of voting rights exercisable in relation to the Company's shares, indicating the number of shares comprising the share capital.

	Number of shares that make up the share capital	Number of voting rights
Total ordinary shares of which:	12.635.066	26.424.944
Ordinary shares without increased voting rights ISIN code IT0005144784	5.740.127	5.740.127
Ordinary shares with increased voting rights (1 share = 2 votes) ISIN code IT0005498818	0	0
Ordinary shares with enhanced increased voting rights (1 share = 3 votes) ISIN code IT0005498818	6.894.939	20.684.817

Also note that, pursuant to art. 127-quinquies, paragraph 8 of the Consolidated Law on Finance and art. 6, paragraph 20 of the Company's Articles of Association, the increased voting right is calculated in determining the quorum for constitution of the Shareholders' Meeting and for resolutions.

The list of shareholders pursuant to art. 143-quater, paragraph 5, Consob Regulation no. 11971 of 14 May 1999 is available on the Company's website, www.generalfinance.it, in the section "Corporate Governance - Increased voting rights".

GENERALFINANCE

Founded in 1982 and run for more than 30 years by Massimo Gianolli, Generalfinance is a regulated financial intermediary specializing in factoring, providing swift and tailored solutions to meet the diverse need of its clients. Operating from its offices in Milan, Biella; Rome and Madrid with a team of around 80 professionals, Generalfinance is a leader in the segment of factoring to companies in "Special Situation".

Generalfinance S.p.A.

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Communication pursuant to art. 143-quater, paragraph 5, of CONSOB Regulation no. 11971/1999

October 2, 2025 - List of shareholders of Generalfinance S.p.A. who have requested registration in the Register to obtain increased voting rights and who hold a stake exceeding 5% of the share capital, in terms of total number of voting rights (ref.: art. 120 no. 1 TUF).

Applicant		Date of registration in the List	Number of shares for which the increase was requested	Date of attainment of increased voting rights	Total shareholding (% of capital)	Voting rights as of today (% of total voting rights)
GGH – Gruppo General Holding S.r.l.	(i)	===	===	===	5.227.750 (41,375%)	15.682.296 (59,347%)
	(ii)	12 December 2024	477	term currently in progress		
	(iii)	===	===	===		
	(iv)	29 June 2022	5.227.273	1° October 2025		
Investment Club S.r.l.	(i)	===	===	===	1.207.267 (9,555%)	2.469.267 (9,344%)
	(ii)	14 December 2023	576.267	term currently in progress		
	(iii)	===	===	===		
	(iv)	11 July 2022	631.000	1° October 2025		
First4Progress 1 S.r.l. (già First 4 Progress S.p.A.)	(i)	===	===	===	620.000 (4,907%)	1.860.000 (7,039%)
	(ii)	===	===	===		
	(iii)	===	===	===		
	(iv)	08 July 2022	620.000	1° October 2025		
BFF Bank S.p.A.	(i)	===	92	===	1.013.470 (8,021%)	1.013.470 (3,835%)
	(ii)	25 September 2024	1.013.378	term currently in progress		
	(iii)	===	===	===		
	(iv)	===	===	===		
Banca del Ceresio S.A.	(i)	===	13.362	===	603.028 (4,773%)	1.436.360 (5,436%)
	(ii)	21 December 2023	173.000	term currently in progress		
	(iii)	===	===	===		
	(iv)	08 July 2022	416.666	1° October 2025		

(i) The row indicates the shares owned but for which registration in the Special List has not been requested.

(ii) The row indicates the shares registered in the Special List that have not yet accrued the increased voting rights.

(iii) The row indicates the shares registered in the Special List that have accrued the increased voting rights (1 share / 2 votes), as per art. 6 nos. 5 and 6(a) of the Articles of Association.

(iv) The row indicates the shares registered in the Special List that have accrued the enhanced voting right (1 share / 3 votes), as per art. 6 nos. 5 and 6(b) of the Articles of Association.

