

Informazione Regolamentata n. 20348-3-2025	Data/Ora Inizio Diffusione 30 Settembre 2025 20:47:14	Euronext Growth Milan
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Societa' : MARKBASS

Identificativo Informazione
Regolamentata : 210524

Utenza - referente : MARKBASSESTN01 - DE VIRGILIIS

Tipologia : REGEM

Data/Ora Ricezione : 30 Settembre 2025 20:47:14

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Oggetto : Markbass S.p.A., first day of trading on Borsa Italiana's Euronext Growth Milan: stock suspended for excessive upward movement

Testo del comunicato

Vedi allegato



Markbass S.p.A., first day of trading on Borsa Italiana's Euronext Growth Milan: stock suspended for excessive upward movement

San Giovanni Teatino (Chieti, Italy), 30 September 2025 - **Markbass S.p.A.** ("Markbass" or the "Company"), a leading company in the design, production and distribution of bass and guitar amplifiers, audio systems, musical instruments and instrument strings, announces that today **trading began of its ordinary shares and the warrants named "Warrant Markbass 2025–2027"** on Euronext Growth Milan, the multilateral trading facility organised and managed by Borsa Italiana S.p.A., dedicated to small and medium-sized enterprises with high growth potential. The first day of trading was marked by strong interest from investors, who showed considerable interest in and appreciation for the Company.

Marco De Virgiliis, Chairman of Markbass, commented: *«Debating on the Stock Exchange represents a key step in our Company's growth and in opening up to the financial community. Admission to trading allows us to further strengthen our competitive positioning, seize the opportunities offered by fast-growing markets such as Asia-Pacific, and create sustainable value for our shareholders, customers and partners».*

Markbass debuts with a market capitalisation of approximately €14 million, following a capital increase that raised approximately €6 million. The placement price was set at €1.60 (one euro and sixty cents) per share. The stock, suspended for excessive upward movement, closed at a virtual €2.7 per share, recording a theoretical +69.38% compared to the offering price.

In addition to the ordinary shares, the offering provides for the allocation to investors of the **bonus shares**, at the rate of 1 (one) bonus share for every 5 (five) ordinary shares, to investors who subscribed for the newly issued shares in the capital increase and who will not have disposed of them by the end of the twelfth calendar month following the commencement of trading.

Moreover, a maximum of 4,744,000 warrants, named **"Warrant Markbass 2025 – 2027"**, is to be issued and granted free of charge and automatically as follows:

- up to 374,000 warrants, in the first instance, to all investors who subscribed to shares under the Private Placement, at the ratio of 1 warrant for every 10 shares subscribed, to be reserved for the exercise of up to 374,000 corresponding warrant shares;
- up to 4,370,000 warrants, subsequently, to all shareholders of the Company on a record date to be agreed with Borsa Italiana and identified no later than December 31, 2025, at the ratio of 1 warrant for every 2 shares held, to be reserved for the exercise of up to 4,370,000 corresponding underlying shares.

The terms and conditions governing the allocation of the Warrant Markbass 2025-2027 and of the bonus shares are set out in the Company's articles of association and in the warrant regulations (KID) available on the Company's website.



Identification codes :

- ISIN code – ordinary shares: IT0005670960
- Ticker: MARK
- ISIN code – ordinary shares with bonus shares: IT0005670978
- Ticker: MARK
- ISIN code – Warrant Markbass 2025-2027: IT0005670929
- Ticker: WMARK

Following the placement, the share capital of Markbass consists of 8,740,000 ordinary shares, divided as follows: Marco De Virgiliis with 57.21%, Invitalia S.p.A. (through the Fondo Cresci al Sud) with 10.73%, Eiffel Investment Group with 8.94%, and the market with 23.12%. The shareholder Marco De Virgiliis has entered into an 18-month lock-up agreement with the Euronext Growth Advisor and the joint global coordinator, starting from the first day of trading.

Advisors to the transaction

In the listing process, the Company is assisted by Banca Profilo S.p.A., as Euronext Growth Advisor and Global Coordinator, and by illimity Bank S.p.A., part of the Banca IFIS S.p.A. Group, as Joint Global Coordinator.

The following parties are involved in the transaction:

- B&P Corporate Advisor, Financial Advisor;
- LCA Studio Legale, Legal Advisor;
- RSM Società di Revisione e Organizzazione Contabile S.p.A., Audit Firm and Tax Advisor;
- Studio Tumini, Payroll Advisor.

This press release is available on the Company's website at <https://www.markbass.it/>, as well as at www.emarketstorage.com.

Markbass is synonymous with Italian passion, innovation, and love for music. For over twenty years, the company has designed and crafted bass amplifiers that have redefined industry standards, conquering stages worldwide with a distinctive sound. Thanks to a pioneering vision and cutting-edge technologies, Markbass has established itself as a leading reference in bass amplification. In recent years, the brand has expanded its horizons with the same spirit and meticulous care that have always distinguished it: from guitar amplifiers and a line of entry-level bass amplifiers to electric basses for every level - from beginner instruments for those taking their first steps to high-end instruments made with the finest Italian woods - without forgetting the string lines, designed to ensure expressiveness and reliability in every musical context. From young talents to established artists, the world's top musicians - including legends like Marcus Miller, Richard Bona and Mark King - choose Markbass. Behind every product lies a clear mission: to deliver an authentic sound, inspire creativity, and transform every performance into a unique experience.

Investor Relations:

Markbass S.p.A.

**COMUNICATO STAMPA**

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