

Informazione Regolamentata n. 0263-142-2025	Data/Ora Inizio Diffusione 29 Settembre 2025 07:59:55	Euronext Milan
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Societa' : UNICREDIT

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Data/Ora Ricezione : 29 Settembre 2025 07:59:55

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Oggetto : Concluded the first tranche of the Share Buy-back 2024 Residual. Update on the execution of the share buy-back programme during the period from 22 to 26 September 2025

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### Concluded the first tranche of the Share Buy-back 2024 Residual Update on the execution of the share buy-back programme during the period from 22 to 26 September 2025

Milan, 29 September 2025 - UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) announces the completion on 26 September 2025 of the share buy-back programme communicated to the market on 24 July and initiated on 25 July 2025, as per the authorisation granted by the Shareholders’ Meeting held on 27 March 2025 (the “**First Tranche of the SBB 2024 Residual**”).

Based on the information received from BNP Paribas SA as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the First Tranche of the SBB 2024 Residual, UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 22 September to 26 September 2025.

SUMMARY OF PURCHASE TRANSACTIONS FROM 22 SEPTEMBER 2025 TO 26 SEPTEMBER 2025				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
22 September 2025	Purchase	826,000	64.5829	MTA
23 September 2025	Purchase	1,130,000	64.4675	MTA
24 September 2025	Purchase	1,150,000	64.1152	MTA
25 September 2025	Purchase	900,000	64.3007	MTA
26 September 2025	Purchase	1,108,125	64.2073	MTA
TOTAL		5,114,125	64.5443	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at [www.unicreditgroup.eu](http://www.unicreditgroup.eu) (“Press & Media” / “Press releases”).

Under the First Tranche of the SBB 2024 Residual, UniCredit purchased no. 27,505,165 shares, equal to 1.77% of the share capital for a total consideration of Euro 1,799,999,942.71.

Excluding treasury shares purchased in the context of the buy-back programme, UniCredit total number of outstanding shares is equal to 1,530,170,011.

In execution of the resolution passed by the Shareholders’ Meeting held on 27 March 2025, the Company expects to proceed, within the term established by the aforementioned resolution, with



the cancellation of all the shares purchased in execution of the First Tranche of the SBB 2024 Residual. The cancellation will be communicated to the market in accordance with applicable laws and regulations.

The second and final tranche of the 2024 residual share buyback will commence, in line with earnings blackout regulations, as soon as practicable following third quarter 2025 financial results.

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