

Informazione Regolamentata n. 0043-131-2025	Data/Ora Inizio Diffusione 11 Settembre 2025 17:46:35	Euronext Milan
---	--	----------------

Societa' : BPER BANCA

Identificativo Informazione : 209861
Regolamentata

Utenza - referente : BPERN03 - Anselmi

Tipologia : REGEM

Data/Ora Ricezione : 11 Settembre 2025 17:46:35

Data/Ora Inizio Diffusione : 11 Settembre 2025 17:46:35

Oggetto : Communication of change in share capital of
BPER Banca S.p.A. pursuant to article 85-bis of
Issuers' Regulation

Testo del comunicato

Vedi allegato



PRESS RELEASE

Communication of change in share capital of BPER Banca S.p.A. pursuant to article 85-bis of Issuers' Regulation

Modena – 11 September 2025. BPER Banca S.p.A. (“**BPER**”) notifies, pursuant to article 85-bis of Consob Regulation no. 11971/1999 as subsequently amended (“**Issuers' Regulation**”), the new composition of its share capital following the partial voluntary conversion of the convertible bond loan “€ 150,000,000 *Convertible Additional Tier 1 Capital Notes*”, issued by the Bank on 25 July 2019, as approved by BPER's Board of Directors on 11 July 2019 on the basis of the mandate granted by the Extraordinary Shareholders' Meeting of 4 July 2019.

More precisely, following the conversion requests received by 31 July 2025, no. 14,473,682 BPER ordinary shares were issued on 14 August 2025, with regular entitlement and the same characteristics as the shares outstanding as of the issuance date, ISIN IT0000066123.

The certification pursuant to Article 2444 of the Italian Civil Code regarding the new amount of the share capital was filed with the Companies' Register of Modena on 10 September 2025 and registered with the same Companies' Register today.

The following tables show the current composition of BPER's share capital, fully subscribed and paid in, as of 14 August 2025, also highlighting the previous share capital and the change that occurred, as well as the residual amount of the aforementioned convertible bond loan as of 14 August 2025.

TABLE 1

	<i>Current share capital</i>			<i>Previous share capital</i>			<i>Change</i>	
	<i>Euro</i>	<i>no. of shares</i>	<i>Expressed unit nominal value</i>	<i>Euro</i>	<i>no. of shares</i>	<i>Expressed unit nominal value</i>	<i>Euro</i>	<i>no. of shares</i>
Total of which:	2,953,383,946.57	1,964,323,646	-	2,909,962,900.57	1,949,849,964	-	43,421,046.00	14,473,682
Ordinary shares (full rights: 01.01.2025) current coupon number: 43	2,953,383,946.57	1,964,323,646	-	2,909,962,900.57	1,949,849,964	-	43,421,046.00	14,473,682

BPER:

TABLE 2

	No. of converted/redeemed securities	No. of outstanding remaining securities	New overall nominal value
Convertible Bonds	231 (nominal value Euro 57,750,000.00)	272 (nominal value Euro 68,000,000.00)	Euro 68,000,000.00

* * * * *

The Manager responsible for preparing the Company's financial reports, Giovanni Tincani, declares - in accordance with art. 154-*bis*, paragraph 2, of Legislative Decree no. 58/1998 (Italian Consolidated Law on Finance) - that the accounting information contained in this press release are consistent with the corporate documents, accounting books and entries.

Manager responsible for
preparing the Company's
financial reports
Giovanni Tincani

* * * * *

Finally, we notify that the updated Articles of Association of BPER – filed with the Companies' Register of Modena on 10 September 2025 and registered with the same Companies' Register today – is available to the public at the Company's registered office, on the Emarket Storage mechanism and on the Bank's website (<https://group.bper.it/en>, section Governance – Documents).

BPER Banca S.p.A.

This press release is also available in the storage mechanism *EmarketStorage*.

Contact information:

Investor Relations	Corporate and Regulatory Affairs	Media Relations	
investor.relations@bper.it	governance.marketabuse@bper.it	mediarelations@bper.it	www.bper.it - https://group.bper.it/

Fine Comunicato n.0043-131-2025	Numero di Pagine: 4
---------------------------------	---------------------