

Informazione Regolamentata n. 0262-26-2025	Data/Ora Inizio Diffusione 2 Settembre 2025 12:07:37	Euronext Milan
--	---	----------------

Societa' : TREVI GROUP

Identificativo Informazione : 209562
Regolamentata

Utenza - referente : TREVIN04 - Auciello Vincenzo

Tipologia : REGEM

Data/Ora Ricezione : 2 Settembre 2025 12:07:37

Data/Ora Inizio Diffusione : 2 Settembre 2025 12:07:37

Oggetto : CHANGE IN SHARE CAPITAL - CANCELS
AND REPLACES THE PREVIOUS PRESS
RELEASE dated September 1, 2025

Testo del comunicato

Vedi allegato



CHANGE IN SHARE CAPITAL

(pursuant to article 85-bis, paragraph 1, of the regulations adopted by Consob resolution no. 11971 of 14 May 1999, as amended)

CANCELS AND REPLACES THE PREVIOUS PRESS RELEASE

Cesena, 2 September 2025 –Trevi – Finanziaria Industriale S.p.A. (the “Company”) announces the new composition of its share capital following the exercise of Warrants ISIN IT0005402885 / IT0005402935” referred to in the press release issued by the company on 10 June 2025 (available on the website www.trevifin.com, section “Investor Relations/Press Releases”) and following the filing of the capital increase with the Forli-Cesena Companies Register.

Following the above transaction, the Company's share capital amounts to **Euro 123,053,514.60** (prior to the transaction, it amounted to Euro 123,044,339.55) and divided into **312,277,292 ordinary shares with no par value** (prior to the transaction, there were 312,172,952).

The table below summarises the structure of the share capital:

	Current Share Capital			Previous Share Capital			Variation	
	Euro	n. of share	Nominal value	Euro	n. of share	Nominal value	Euro	n. of shares
Total:	123.053.514,60	312.277.292	no-par value share	123.044.339,55	312.277.292	no-par value share	9.175,05	104.340
Ordinary shares	123.053.514,60	312.277.292	no-par value share	123.044.339,55	312.277.292	no-par value share	9.175,05	104.340

The updated text of the Articles of Association was filed with the Forli-Cesena Companies Register on 6 August and is available, with the changes highlighted, at the Company's registered office and on the Company's website (www.trevifin.com, under 'Governance' – “Articles of Association, Procedures and Regulations”) and at the authorised storage mechanism “eMarket STORAGE” (www.emarketstorage.com).

*** **

About the Trevi Group:

The Trevi Group is a world leader in all-round ground engineering and in the design and marketing of specialised technologies in the sector. Founded in Cesena in 1957, the Group has approximately 59 companies and, with dealers and distributors, is present in 90 countries. Among the reasons for the Trevi Group's success are internationalisation and integration, as well as continuous exchange and interaction between the two divisions: Trevi, which carries out special foundations and soil consolidations for large infrastructure projects (subways, dams, ports and docks, bridges, railway and motorway lines, industrial and civil buildings) and Soilmec, which designs, manufactures and markets machinery, plants and services for underground engineering. The parent company, Trevi -Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange in the Euronext Milan segment since July 1999.

For further information:

Investor Relations: Vincenzo Auciello - e-mail: investorrelations@trevifin.com

Group Communications Dept.: Franco Cicognani - e-mail: fcicognani@trevifin.com

Press Office: Aures – Communication strategies and policies

Federico Unnia - T. +39 3357032646 – federico.unnia@auresconsulting.it

