

Informazione Regolamentata n. 0187-295-2025	Data/Ora Inizio Diffusione 30 Agosto 2025 08:00:13	Euronext Milan
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Societa' : MEDIOBANCA

Identificativo Informazione : 209502  
Regolamentata

Utenza - referente : MEDIOBANCAN13 - Vivaldi Cristiana

Tipologia : 3.1

Data/Ora Ricezione : 30 Agosto 2025 08:00:13

Data/Ora Inizio Diffusione : 30 Agosto 2025 08:00:13

Oggetto : Courtesy Translation Excerpt - Consultation  
agreement between Mediobanca shareholders

*Testo del comunicato*

V. allegato

Courtesy Translation

### **Consultation agreement between Mediobanca shareholders**

#### **Excerpt required under Article 122 of Italian Legislative Decree 58/98 and Articles 129 and 131 of Consob Regulation no. 11971 of 14 May 1999 as amended**

With reference to the Consultation Agreement in force between shareholders of Mediobanca, of the kind contemplated by Article 122, paragraph 5, letter a) of Italian Legislative Decree 58/98, notice is hereby given that

- On August 26, 2025, Sereco RE S.A. (Ferrero Group) sold its entire stake in Mediobanca (3,370,254 shares, corresponding to 0.41% of the share capital) and, as a result, is no longer a party to the Agreement;
- Following the sales carried out on August 26 and 28, 2025, the Lucchini Group's holding in Mediobanca amounts to 3,037,805 shares (approximately 0.37% of the share capital), divided between Sinpar S.p.A. (2,256,868 shares, 0.28%) and Gilpar S.p.A. (780,937 shares, 0.10%).

The total percentage of shares adhering to the Consultation Agreement has decreased from 7.41% to 6.91% of Mediobanca's share capital (56,219,516 shares).

Updated essential information is available to the public on the website [www.mediobanca.com](http://www.mediobanca.com).

Milan, August 30, 2025

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