

Informazione Regolamentata n. 2251-66-2025	Data/Ora Inizio Diffusione 29 Agosto 2025 12:06:43	Euronext Milan
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Societa' : GVS

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Regolamentata

Utenza - referente : GVSNO3 - Bala Rozemaria

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Data/Ora Ricezione : 29 Agosto 2025 12:06:43

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Oggetto : GVS: Convening of the Shareholders' Meeting  
for Tuesday, September 30, 2025 and notice of  
publication of documentation

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### CONVENING OF THE SHAREHOLDERS' MEETING FOR TUESDAY, SEPTEMBER 30, 2025

**Zola Predosa (BO), 29 August 2025** – GVS S.p.A. (the “**Company**”), a leading provider of advanced filtration solutions for highly critical applications, informs that the Extraordinary Shareholders' Meeting is convened, in a single call, on Tuesday, **September 30, 2025, at 3:00 pm**, to resolve on the merger by incorporation, pursuant to Article 2501-bis of the Italian Civil Code, of Haemotronic S.p.A. into GVS S.p.A. (the “**Merger**”).

With regard to the rationale of the transaction, as well as the methods and timeline of the Merger, reference is made in full to the press release issued by the Company on August 7, 2025.

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#### Meeting Procedure

Pursuant to Article 135-undecies. 1 of Legislative Decree No. 58/1998 and in accordance with Article 12 of the Company's Articles of Association, participation in the Shareholders' Meeting by those entitled to vote shall take place exclusively through the Designated Representative appointed by the Company.

The Board of Directors has appointed Monte Titoli S.p.A. as the Designated Representative pursuant to Article 135-undecies of Legislative Decree No. 58/1998, to which those who have the right to vote for intervention at the Meeting shall grant specific proxy and/or sub-proxy, also pursuant to Article 135- novies of Legislative Decree No. 58/1998, with voting instructions on the proposal regarding the item on the agenda.

#### Shareholders' Meeting Documentation – Notice of publication

Notice is hereby given that, as of today, the following documents are available at the Company's registered office in Zola Predosa, Via Roma 50 (BO), and published on the website ([www.gvs.com](http://www.gvs.com), section “Governance – Shareholders' Meeting”) and on the authorized storage mechanism “eMarket STORAGE” ([www.emarketstorage.com](http://www.emarketstorage.com)):

- (i) the notice of call of the Extraordinary Shareholders' Meeting;
- (ii) the explanatory report on the item on the agenda;
- (iii) the proxy forms for the Designated Representative pursuant to Articles 135-undecies and 135-novies of Legislative Decree No. 58/1998;
- (iv) the information on the amount of share capital pursuant to Article 125-quater of Legislative Decree No. 58/1998.

Moreover, also as of today, the following documents are available at the registered offices of GVS and Haemotronic and published on their respective websites ([www.gvs.com/it/governance/](http://www.gvs.com/it/governance/) and [www.haemotronic.it](http://www.haemotronic.it)), pursuant to Article 2501-septies of the Italian Civil Code, as well as on the authorized storage mechanism “eMarket STORAGE”:

- (i) the merger plan pursuant to Article 2501-ter of the Italian Civil Code, together with the GVS Articles of Association and the report of the entity appointed to audit the accounts referred to in Article 2501-bis, paragraph 5 of the Italian Civil Code;



GVS S.p.A.

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- (ii) the financial statements for the last three financial years of GVS and Haemotronic, along with the reports of the parties responsible for the administration and statutory audit;
- (iii) the balance sheet as at 30 June 2025 of GVS and the balance sheet as at 30 June 2025 of Haemotronic prepared in accordance with Article 2501-quater of the Italian Civil Code;
- (iv) the explanatory report of the directors on the Merger of GVS and Haemotronic, drafted pursuant to Articles 2501-bis, paragraph 3, and 2501-quinquies of the Italian Civil Code;
- (v) the expert's report, PricewaterhouseCoopers S.p.A., drafted pursuant to Articles 2501-bis, paragraph 4, and 2501-sexies of the Italian Civil Code.

The merger plan pursuant to Article 2501-ter of the Italian Civil Code, together with the GVS Articles of Association and the report of the entity appointed to audit the accounts referred to in Article 2501-bis, paragraph 5 of the Italian Civil Code, has also been duly filed, within the time limits prescribed by law, with the Companies' Register of Bologna pursuant to Article 2501-ter, paragraph 3, of the Italian Civil Code. The registration of the aforementioned merger plan and related annexes, pursuant to and for the purposes of Article 2501-ter, final paragraph, of the Italian Civil Code, took place on August 8, 2025.

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## Contacts

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