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Societa' : EXPERT.AI

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Regolamentata

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Oggetto : Notification of Material Change in Shareholding

Testo del comunicato

Vedi allegato



PRESS RELEASE

Expert.ai: Notification of Material Change in Shareholding

Modena, August 8, 2025

Expert.ai S.p.A. (the “**Company**” or “**Expert.ai**”), a leading provider of enterprise artificial intelligence solutions aimed at generating business value, hereby announces, pursuant to Article 17 of the Euronext Growth Milan Issuers’ Regulation, that on 07 August 2025 it received a notification from its shareholder Sofia Holding S.r.l. concerning a reduction in its shareholding below the 5% material threshold of the Company’s share capital.

Specifically, Sofia Holding S.r.l. reported that it currently holds 3,500,000 ordinary shares of the Company, representing 3.14% of the share capital. This reduction resulted from a recently completed corporate demerger, pursuant to which the shareholding previously entirely held by Sofia Holding S.r.l. was equally divided between it and a newly formed corporate vehicle.

Based on the notifications received by the Company pursuant to Article 17 of the Euronext Growth Milan Issuers’ Regulation, as well as on the latest information available, the Company discloses, and also makes available on its website at “*Investor Relations / Shareholders Information*”, the following updated shareholding structure:

Shareholder	No. of Expert.ai Shares	Percentage of Share Capital (%) (%)
GUM Group S.p.A.	11.581.179	10,40%
Ergo S.r.l.	6.764.085	6,07%
Free float/market	93.056.460	83,53%
Total	111.401.724	100,00%

The Company will update the shareholder structure and provide timely disclosure in the event of any further notifications from shareholders.

This press release is available on the Company's website www.expert.ai and on www.emarketstorage.com

About expert.ai

Expert.ai is a company specializing in the implementation of enterprise artificial intelligence solutions to create business value, listed on the Euronext Growth Milan market (EXAI:IM) and operating in Europe and North America. Through EidenAI Suite, expert.ai supports companies and public administrations in their AI adoption journeys by offering a suite of ready-to-use solutions tailored for vertical markets. With 30 years of pioneering experience in innovation and technological excellence, expert.ai has successfully implemented hundreds of projects, integrating the best technologies available on the market with its proprietary solutions. Its Hybrid AI approach (a neuro-symbolic AI based on natural language understanding and knowledge graphs, and machine learning/deep learning techniques - large language models, generative AI and agentic AI) is grounded in a vision of responsible, transparent and sustainable AI designed to serve people, address key challenges and achieve meaningful goals. Among expert.ai’s customers, who are served directly and through partners, are AXA XL, Zurich Insurance Group, Generali, Sanofi, The Associated



Press, Bloomberg INDG, Dow Jones, and other leading organizations. Dario Pardi, who brings decades of experience at major multinational companies in the ICT sector, is Chairman, Chief Executive Officer, and a key shareholder of expert.ai.

For more information: www.expert.ai

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