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**Euronext Growth Milan** 

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Oggetto : ACQUISITION OF RANA SUBSEA S.P.A. -

CONDITION REGARDING THE RECEIPT OF THE GOLDEN POWER AUTHORIZATION

SUCCESSFULLY SATISFIED

# Testo del comunicato

Vedi allegato





# ACQUISITION OF RANA SUBSEA S.P.A. – CONDITION REGARDING THE RECEIPT OF THE GOLDEN POWER AUTHORIZATION SUCCESSFULLY SATISFIED

**Naples, 8 August 2025** – Following up on the press release issued on <u>July 22, 2025</u>, regarding the signing of the sale and purchase agreements for the acquisition of 75.4% of the share capital of Rana Subsea S.p.A. ("RANA Subsea"), Next Geosolutions Europe S.p.A. ("**NextGeo**" or the "**Company**"), one of the leading international players in marine geoscience and offshore construction support services for the energy sector – with a strong focus on renewable energy abd listed on the Euronext Growth Milan market – hereby announces that, on 7 August 2025, the Presidency of the Council of Ministers has notified the Company and RANA Subsea of its decision, accepting the proposal of the Ministry of the Environment and Energy Security not to exercise the special powers under the so-called Golden Power regulation in connection with the acquisition of RANA Subsea by NextGeo.

In light of the above, NextGeo announces that the condition precedent concerning the prior Golden Power authorization (as referenced in the press release of July 22) for the execution of the acquisition (the "**Closing**") has been satisfied.

NextGeo also announces that, on July 30, 2025, the deed of demerger (partial and non-proportional) of Nettuno Holding S.r.l. ("**Nettuno Holding**") was executed, thereby also fulfilling the condition precedent for the Closing relating to the prior reorganization of Nettuno Holding.

The Closing is expected to take place by the end of September 2025.

For any further information regarding the acquisition of RANA Subsea, please refer to the press release issued on July 22, 2025.

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This press release is available in the Investor/Financial Press Releases section of the website <a href="https://www.nextgeo.eu/">https://www.nextgeo.eu/</a>. Please also note that, for the dissemination of regulated information, the Company uses the eMarket SDIR circuit managed by Teleborsa S.r.l.

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#### **ABOUT NEXTGEO GROUP**

Next Geosolutions ("NextGeo") is a leading international group providing marine geoscience investigation and offshore infrastructure support services for the energy industry, with a strong focus on renewable energy. Founded in late 2014 and part of the Marnavi Group − the largest Italian shipowner operating globally in the offshore sector − NextGeo offers engineering consulting, high-end survey and turnkey solutions, leveraging deep expertise and operational excellence in the offshore domain. With a modern fleet of DP2-class vessels (owned or operated within the Group) and a multicultural team of over 550 qualified professionals, the Company delivers a broad range of services including geophysical and geotechnical marine surveys, environmental and archaeological investigations, UXO identification and clearance, and integrated offshore construction support. In 2024, NextGeo reported a production value of €203.3 million and a net profit of €43.1 million.

#### **CONTACT**

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