

Informazione Regolamentata n. 0915-26-2025

Data/Ora Inizio Diffusione 7 Agosto 2025 18:04:29

Euronext Star Milan

Societa': LANDI RENZO

Identificativo Informazione

Regolamentata

209093

Utenza - referente : LANDIN03 - Cilloni Paolo

Tipologia : REGEM; 2.2

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Oggetto : PR - Approval of the documentation for the

filing of the application for access to negotiated

settlement of the crisis

Testo del comunicato

Vedi allegato



Press Release

7 August 2025



Landi Renzo

Approval of the documentation for the filing of the application for access to negotiated settlement of the crisis

Cavriago (RE), 7 August 2025 — The Board of Directors of Landi Renzo S.p.A. ("Landi Renzo" or the "Company"), which met today, approved the documentation required to file an application for access to negotiated settlement of the corporate crisis (the "CNC"), in line with what was previously communicated to the market on 9 July 2025. The application was filed today.

As previously announced, the measure is aimed at (i) safeguarding the Company's business continuity, (ii) overcome the temporary and transitory financial difficulties that the Company is experiencing through orderly debt negotiation with the aim of ensuring business continuity, and (iii) pursue profitable corporate management and preserve the value of the company for the benefit of all stakeholders and will only affect Landi Renzo and its subsidiary Metatron S.p.A..

For matters relating to the CNC and relations with banks, the Company is assisted by Claudio Calabi as strategic financial advisor, EQUITA Debt Advisory (formerly CAP Advisory) as financial advisor with a team led by Fabio Cassi, and the law firm PedersoliGattai with a team led by Maura Magioncalda.

This press release is also available on the company's website www.landirenzogroup.com

This press release is a translation. The Italian version prevails.

Landi Renzo is a world leader in the fields of sustainable mobility and infrastructure for natural gas, biomethane and hydrogen. The Group is characterised by a widespread global presence in over 50 countries, with almost 90% of its sales generated abroad. Landi Renzo S.p.A. is listed on the Euronext Milan segment of the Italian Stock Exchange.

LANDI RENZO

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Fine Comunicato n.0915-26-2025

Numero di Pagine: 3