

Informazione Regolamentata n. 1616-111-2025	Data/Ora Inizio Diffusione 6 Agosto 2025 16:04:08	Euronext Milan
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Societa' : FINCANTIERI

Identificativo Informazione : 209004
Regolamentata

Utenza - referente : FINCANTIERIN13 - Dado Giuseppe

Tipologia : REGEM

Data/Ora Ricezione : 6 Agosto 2025 16:04:08

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Oggetto : FINCANTIERI Notice of change in share
capital. Filing of statement pursuant to art. 2444
c.c.

Testo del comunicato

Vedi allegato

NOTICE OF CHANGE IN SHARE CAPITAL.

FILING OF THE STATEMENT PURSUANT TO ARTICLE 2444 OF THE ITALIAN CIVIL CODE

Fincantieri S.p.A. ("Fincantieri" or the "Company") communicates, pursuant to article 85-bis of Consob Regulation 11971/1999, the new composition of its share capital, subscribed and paid up, following: (i) the issuance, on 14 July 2025, of no. 837,406 ordinary shares, without par value, without increasing the share capital, to be used for the first cycle of the 2022-2024 Performance Share Plan and to be attributed to the beneficiaries of the plan, pursuant to Article 2349 of the Italian Civil Code; (ii) the exercise, during the month of July 2025, of no. 93,636 "2024-2026 Fincantieri Warrants" with consequent subscription and simultaneous liberation of no. 13,770 Fincantieri ordinary shares, at a price of Euro 4.44 per share, of which Euro 0.10 to be allocated to share capital and Euro 4.34 to be allocated to share premium, for a total amount of Euro 61,138.80 (of which Euro 1,377 to be allocated to share capital) and (iii) the issuance, on 4 August 2025, of n. 255.028 ordinary shares, without par value, without increasing the share capital, to be used for the 2025–2026 Employee Share Ownership Plan and to be attributed to employees of the Company and/or its subsidiaries, pursuant to Article 2349 of the Italian Civil Code.

The following table shows the current composition of the share capital of the Company, highlighting the previous one:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	No. of shares	Par Value	Euro	No. of Shares	Par Value	Euro	No. of Shares	Par Value
Total, of which:	878,311,024.20	324,360,555	With no expressed par value	878,309,647.20	323,254,351	With no expressed par value	1,377	1,106,204	-
Ordinary shares with regular entitlement:	878,311,024.20	324,360,555	With no expressed par value	878,309,647.20	323,254,351	With no expressed par value	1,377	1,106,204	-
Current coupon number: 1									

The following table shows the number of the exercised warrants as at 31 July 2025 and the number of the outstanding warrants as at 1 August 2025:

No. exercised warrants	No. outstanding warrants

2024-2026 Fincantieri Warrants	6.008.310	146.411.100

In accordance with Article 2444 of the Italian Civil Code, the certification of completion of the Rights Issue has been filed with in the Companies' Register of Venezia Giulia on 5 August 2025, along with the new version of Fincantieri's bylaws, updated with the new amount of share capital and of shares, that will be made available to the public in accordance with the terms and conditions provided for by applicable regulations.

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Fincantieri is one of the world's largest shipbuilding groups, the only player active in all high complexity marine industry sectors. The Group is a leader in the construction of cruise ships, naval and offshore vessels, and stands out for its extensive experience in the development of underwater solutions, thanks to its integrated industrial structure capable of managing and coordinating all activities related to the commercial, defense, and dual-use sectors. It holds a strong presence in key markets also thanks to the internalization of high value-added, distinctive technologies; it is also a leader in sustainable innovation and in the digital transformation of the shipbuilding sector. The company is active in the field of mechatronics, electronics, and digital naval systems, as well as in cybersecurity, artificial intelligence, and marine interiors solutions. It also offers a wide range of after-sales services, including logistic support and fleet assistance. With over 230 years of history and more than 7,000 ships built, Fincantieri is a global player with a production network of 18 shipyards worldwide and over 22,000 employees. It maintains its know-how, expertise and management centres in Italy, where it directly employs over 11,000 workers and creates around 90,000 indirect jobs.

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