

Informazione Regolamentata n. 3030-34-2025	Data/Ora Inizio Diffusione 31 Luglio 2025 18:53:49	Euronext Star Milan
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Societa' : SYS-DAT

Identificativo Informazione : 208677
Regolamentata

Utenza - referente : SYS-DATN01 - BALDINI ANDREA MATTEO

Tipologia : 3.1

Data/Ora Ricezione : 31 Luglio 2025 18:53:49

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Oggetto : SYS-DAT approved the merger by
incorporation of Matrix Solution S.r.l. into SYS-
DAT S.p.A.

Testo del comunicato

Vedi allegato



PRESS RELEASE

APPROVED THE MERGER BY INCORPORATION OF MATRIX SOLUTION S.R.L. INTO SYS-DAT S.P.A.

Milan, 31 July 2025 - SYS-DAT S.p.A., a company listed on Euronext Milan, STAR segment ("**SYS-DAT**" or the "**Company**") (**SYS.MI**), a successful Italian operator in the ICT sector that offers innovative IT services and solutions for the main industrial segments and services market, announces that on 30 July 2025 the company's Board of Directors, meeting in notarial session, approved the merger by incorporation of the wholly-owned company Matrix Solution S.r.l. ("**Matrix Solution**") into SYS-DAT, and that on today's date, the minutes have been filed with the Companies Register of Milan Monza Brianza Lodi.

The decision regarding the merger by incorporation, as provided for by Article 24.2(i) of the Articles of Association, was taken by the Board of Directors of SYS-DAT in a notarial session, as the circumstance envisaged pursuant to Article 2505, paragraph 3, of the Italian Civil Code did not occur.

The minutes of the shareholders' meetings of Matrix Solution and the SYS-DAT Board of Directors will be made available to the public at the Company's registered office and on the Company's website www.sys-datgroup.com, in the "Investors/Extraordinary Operations" section, as well as on the authorized storage mechanism "E-MARKET STORAGE" at www.emarketstorage.com, within the terms established by law.

For a more detailed description of the merger by incorporation of the wholly-owned subsidiary Matrix Solution, please refer to the press release dated July 18, 2025 (see https://syndication.teleborsa.it/Nis/NisViewer_2.aspx?nisenc=MXxjb211bmljYXRpLjMwMzAwMDAwMzIyMDI1MXwxfdIwMjUwNzMwfFRFTEVCT1JTQQ) and to the other documents filed and made public on the Company's website at <https://www.sys-datgroup.com/en/investors/extraordinary-operations/>, at the registered offices of the companies participating in the merger by incorporation, as well as on the authorized storage mechanism "E-MARKET STORAGE" at www.emarketstorage.com.

SYS-DAT S.p.A.

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Capitale Sociale: € 1.564.244,00 i.v.
P. IVA - Codice Fiscale: 03699600155 • REA: MI-963005



This press release is available in the "Investors" section of the website www.sys-datgroup.com.

For dissemination and storage of Regulated Information, the Company uses the "EMARKET STORAGE" system available at www.emarketstorage.com

SYS-DAT Group

SYS-DAT Group is one of the main Italian groups specialized in ICT. It has always been a highly innovative company and oriented to offer its customers, throughout the national and foreign territory, complete and integrated IT solutions for different market sectors. The services offered cover all mission critical business processes, starting from the ERP management area and then extending to different application areas including CRM, SCM, PDM, BI, GDPR and Retail & Distribution developed on-premise or cloud. All this thanks to various advanced technologies, including Cyber Security and Artificial Intelligence solutions. www.sys-datgroup.com

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