

<p>Informazione Regolamentata n. 20310-32-2025</p>	<p>Data/Ora Inizio Diffusione 29 Luglio 2025 18:20:49</p>	<p>Euronext Growth Milan</p>
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Societa' : SIMONE

Identificativo Informazione Regolamentata : 208506

Utenza - referente : SIMONEEST01 - Aprea Roberto

Tipologia : 3.1

Data/Ora Ricezione : 29 Luglio 2025 18:20:49

Data/Ora Inizio Diffusione : 29 Luglio 2025 18:20:49

Oggetto : SIMONE S.p.A. COMPLETES THE ACQUISITION OF 100% OF DIKE FORMAZIONE S.r.l.

Testo del comunicato

Vedi allegato



SIMONE S.p.A. COMPLETES THE ACQUISITION OF 100% OF DIKE FORMAZIONE S.r.l.

Naples, 29 July 2025 – Simone S.p.A. ("Simone" or the "Company"), a company operating in the publishing sector listed on Euronext Growth Milan, having fulfilled all the conditions precedent stipulated in the preliminary agreement signed on July 10, 2025, announces that it has acquired, as of today, 100% of the share capital of Dike Formazione S.r.l. ("Dike Formazione"), a company established on July 18, 2025, through the transfer of the business units operating in the training sector by Dike Formazione Giuridica S.r.l. and Accademia Juris Diritto per Concorsi S.r.l. Unipersonale, as announced in a specific press release dated July 18, 2025.

The corporate governance of Dike Formazione is entrusted to Dr. Luca Misso, as sole director.

*"We are delighted to end July with the completion of this strategic transaction," said **Luca Misso, Chairman and CEO of Simone S.p.A.** "In the coming months, we will be ready to tackle the challenges of the legal education and training market head-on. With today's acquisition, we are placing ourselves at the center of a solid, dynamic, and excellence-oriented publishing ecosystem, through highly specialized quality products."*

Simone S.p.A. was assisted in the transaction by EMINTAD ITALY S.r.l. as Financial Advisor and by GRIMALDI ALLIANCE as legal advisor, while RSM Società di Revisione e Organizzazione Contabile S.p.A. performed the financial and tax due diligence activities. RSM participated as Financial Due Diligence Advisor with the team coordinated by Nicola Tufo (Equity Partner) and Fabiano Guarino (Senior Manager) and as Tax Due Diligence Advisor with the team coordinated by Francesco Sperti (Equity Partner) and Simone Evangelista (Manager).

This press release is available in the 'Investor/Press Release' section of www.investors.simone.it and at www.emarketstorage.it.

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SIMONE SPA

Simone S.p.A., established in Naples in 2011, is a publishing company. It is at the head of the Group of the same name, which includes six companies, Simone S.p.A., Editrice Ardea S.r.l., Dike Giuridica S.r.l., Il Gatto Verde Edizioni S.r.l., Font Cafè S.r.l., Libri e Professioni S.r.l., Sa.Graf. S.r.l. and a brand, Edizione Simone, with over fifty years of

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history. Today, the company is a point of reference for the entire Italian publishing sector, in which it stands out for the large amount of highly specialised content it develops, prints, publishes, promotes and sells. Thanks to its brands, it is able to offer study manuals not only in the legal field but also for public competitions, professional qualifications, university entrance examinations and teaching in schools, not forgetting children's books.

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Fine Comunicato n.20310-32-2025

Numero di Pagine: 4