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Societa' : GIGLIO GROUP

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Regolamentata

Utenza - referente : GIGLION01 - Mazzitelli Erika

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Oggetto : Change to the Corporate Events Calendar and receipt of two binding proposals

Testo del comunicato

Vedi allegato



PRESS RELEASE

Giglio Group S.p.A.: Change to the Corporate Events Calendar, postponement of the approval of the financial statements for the year ended September 30, 2024 to September 30, 2025 and receipt of two binding proposals

Rome, July 25, 2025 – The Board of Directors of Giglio Group S.p.A. ("Company" or "Giglio Group"), which met today, has resolved to postpone the approval of the 2024 financial statements to September 30, 2025, compared to the previous deadline set for July 25, 2025, as announced in a press release dated June 28, 2025.

This postponement is necessary in view of two significant events that occurred after the preparation of the draft financial statements that the board was due to approve today and the associated business plan:

1. Receipt of two proposals from qualified investors, which were positively evaluated by the Board of Directors:
 - on the one hand, Global Capital Investments, which has expressed its interest in subscribing to a convertible bond of up to €20 million, structured with monthly disbursements over a period of 36 months, as per the letter dated July 22, 2025;
 - on the other hand, Fortezza Capital Holding S.r.l., which on July 22, 2025 formalized a proposal for a capital increase in kind to be paid up through the contribution of its stake in Deva S.r.l., a company operating in the e-commerce sector, with an estimated value of over €4 million, as per an independent appraisal, as well as a commitment to subscribe to a further capital increase in cash for €500,000 by December 31, 2025.
2. Concurrent transformation of the corporate governance, as provided for in the above proposals, which would entail the complete renewal of the Board of Directors and the appointment of new management by the incoming investors.

In light of these developments, which radically change the economic, financial, and strategic assumptions made in the preparation of the original financial statements, it was deemed appropriate and necessary to allow the new administrative body—which will take office in connection with the entry of the new investors—to directly evaluate and approve the financial statements in line with the Company's new industrial and financial configuration.

The Company will promptly communicate the updated calendar of corporate events.

Information about Giglio Group

Founded by Alessandro Giglio in 2003 and listed on the Italian Stock Exchange since 2015, currently on the EURONEXT MILAN market, Giglio Group is a leader in the design, implementation, and management of omniexperience platforms. It is based in Rome. Thanks to its considerable specific experience, Giglio Group supports companies through a unique platform, OMNIA, based on artificial intelligence. It also plays an institutional role through partnerships with Italian public entities such as Trenitalia and Confagricoltura.

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