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Oggetto : Esautomotion communicates some preliminary
economic and financial data as of 30th june
2025

Testo del comunicato

Vedi allegato



PRESS RELEASE

Esautomotion announces some economic and financial data as at 30 June 2025

REVENUES FROM SALES EURO 15 MILLION POSITIVE CASH NET FINANCIAL POSITION EURO 3.1 MILLIONS

(unaudited data)

REVENUES: Euro 15 million vs. Euro 14.1 million +6.4% as of June 30, 2025. The result shows an improving trend compared to 2024 thanks to the acquisition of new customers.

The uncertainty trend, due to the international commercial policies, continues to penalize the performance of the industrial sector, causing a reduction in orders from the Group's historical customers

NET FINANCIAL POSITION: Euro - 3.1 million (positive cash) vs. Euro -4.7 million as at 31 December 2024, despite an investment of Euro 1.6 million in a new real estate complex. The investment is aimed at replacing the current leased facility, with the aim of improving production processes and supporting future expansion of production capacity.

Carpi, July 25th 2025

Esautomotion S.p.A. ("**Esautomotion**" or the "**Company**"), the operating *holding company* of the Esautomotion Group (the "**Group**") active in the sector of high-precision mechatronic components for industrial machines, announces certain unaudited management data for the second half of 2025.

MAIN CONSOLIDATED RESULTS AS AT JUNE 30th 2025

The Group's revenues, amounting to Euro 15.0 million, recorded a growth of approximately +6.4% compared to the same period of 2024, in which they amounted to Euro 14.1 million. Despite the persistence of a high level of uncertainty, the results for the second quarter of 2025 confirm the solidity of the Group's technological offer and the effectiveness of commercial and *business development* activities. In particular, revenues in the second quarter show a good trend reversal compared to previous quarters, with an increase of +8.3% compared to the first quarter of 2025 and +23.8% compared to the second quarter of 2024.

Quarterly Consolidated Revenues (€x1,000)

	1° Q24	2° Q24	3° Q24	4° Q24	TOTALE
2024	7.789	6.307	5.884	7.188	27.168
2025	7.217	7.800			
Var. %	-8%	+24%			

The Consolidated Net Financial Position, amounting to Euro -3.1 million (net cash), decreased compared to Euro 4.7 million as of December 31, 2024. This change is mainly attributable to the acquisition, through a finance lease, of an industrial property worth Euro 1.6 million, with an area of approximately 2,500 square meters, located in Villasanta (Monza). The property is intended to replace the previous rented warehouse, of about 800 square meters, with the aim of enhancing and improving the operational activities of Sangalli Servomotori. **The investment will make it possible to optimize internal processes and create the conditions for a future expansion of production capacity.**

It should also be noted that the Company's portfolio includes 213,000 treasury shares.

Franco Fontana, President of Esautomotion: *"While maintaining a cautious approach, we are moderately optimistic about the evolution of the company's results. The historical customer base was confirmed to be solid: we did not record defections, but a temporary reduction in purchase volumes, linked to the economic slowdown in some reference sectors. At the same time, we acquired a number of new customers during 2024, who began to contribute positively to the 2025 results. It is important to remember that, due to the nature of our business, the activation of orders from new customers takes an average of about a year, due to the necessary phases of implementation, technological tests, commercial validation and final adoption in the production lines. In this context, the ability to generate growth – even in a non-expansive market – through new customers represents a concrete sign of the resilience of our model and the Company's innovative capacity"*.

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For more information

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