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| Informazione Regolamentata n. 20264-28-2025 | Data/Ora Inizio Diffusione 21 Luglio 2025 08:57:08 | Euronext Growth Milan |
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Societa' : YOLO GROUP

Identificativo Informazione
Regolamentata : 208183

Utenza - referente : YOLOGROUPN01 - -

Tipologia : REGEM

Data/Ora Ricezione : 21 Luglio 2025 08:57:08

Data/Ora Inizio Diffusione : 21 Luglio 2025 08:57:08

Oggetto : APPROVED THE ISSUANCE OF A NEW
BOND NAMED "YOLO GROUP S.P.A. –
TASSO VARIABILE 2025-2030"

Testo del comunicato

Vedi allegato



YOLO

APPROVED THE ISSUANCE OF A NEW BOND NAMED “YOLO GROUP S.P.A. – TASSO VARIABILE 2025-2030”

Milan, 21 July 2025 - YOLO Group S.p.A. (“YOLO” or the “Company”), one of the leading players in the Italian insurtech market of digital insurance services, listed on Euronext Growth Milan, announces that the Board of Directors today approved the issuance, in one or more tranches, of a bond loan (the “Loan”) for a maximum total nominal amount of Euro 4.000.000,00 (four million/00) called “Yolo Group S.p.A. – Tasso Variabile 2025 - 2030”, consisting of a maximum of 40 (forty) bearer bonds in dematerialized form (the ‘Securities’) with a nominal unit value of Euro 100.000 (one hundred thousand/00) each of non-fractional denomination (the “Nominal Value”). The Loan has a term of 5 years from the date of issue.

The issuance of the Securities, exempt from the obligation to publish an offering prospectus, pursuant to and for the purposes of Article 1, paragraph 4, of Regulation (EU) 2017/1129, is expected by the end of July.

The Board of Directors has also resolved, if the conditions are met, to apply for admission to trading on Euronext Access Milan.

The Loan has been admitted to the intervention of the Guarantee Fund (the “Guarantee”) and, therefore, benefits from the Guarantee for an amount equal to 80% of the nominal amount of it and, therefore, for a maximum amount of Euro 3.200.000 (three million two hundred thousand/00), under the terms and conditions of the Operational Provisions.

The proceeds from the issue will be used to support the investment program aimed at developing the Company's business.

The press release is available in the Investor/Press Release section of www.yolo-insurance.com.

For the transmission and storage of Regulated Information, YOLO Group S.p.A. uses the eMarket SDIR dissemination system and the eMarket STORAGE storage mechanism available at www.emarketstorage.com operated by Teleborsa S.r.l. - based in Piazza di Priscilla, 4 - Rome.



YOLO GROUP

YOLO Group is an insurtech company, among the main ones in Italy and with a presence abroad, with two lines of offer: services to enable the digital distribution of insurance products of insurance companies, banks and retailers (e.g., utilities and large-scale distribution); distribution, through partnership agreements, of insurance products made in collaboration with companies. Since its establishment at the end of 2017, YOLO has developed numerous partnerships, in Italy and abroad, to enable digital insurance offerings.

In direct distribution, YOLO has adopted, in addition to a digital model, a hybrid model combining digital and physical channels (so-called phygital). In 2022, it launched the Yolo Insurance Network (YIN), a platform that allows smaller insurance agencies and brokers to integrate digital into the physical management and distribution model. Around 600 brokers have joined YIN.

YOLO has been listed in the ordinary segment of Euronext Growth Milan since 2022. The main shareholders, in addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Capital SGR S.p.A., Enablia, IBL Banca, Net Insurance, Smart4Tech, Banco di Desio e della Brianza. Website: www.yolo-insurance.com

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