

Informazione Regolamentata n. 0043-100-2025	Data/Ora Inizio Diffusione 10 Luglio 2025 18:23:53	Euronext Milan
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Societa' : BPER BANCA

Identificativo Informazione
Regolamentata : 207916

Utenza - referente : BPERN03 - Anselmi

Tipologia : REGEM

Data/Ora Ricezione : 10 Luglio 2025 18:23:53

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Oggetto : Notice - Updated information document on a
Related Parties Transaction of Major Importance

Testo del comunicato

Vedi allegato

NOTICE

UPDATED INFORMATION DOCUMENT ON A RELATED PARTIES TRANSACTION OF MAJOR IMPORTANCE

Modena, 10 July 2025 – BPER Banca S.p.A. (“**BPER**”) informs that – following the resolution of the Board of Directors dated 3 July 2025 to increase – through a cash component – the consideration of the voluntary public exchange offer launched by BPER on all the shares of Banca Popolare di Sondrio S.p.A. which is currently ongoing (the “**Offer**”) – the Bank has prepared the Updated Information Document concerning the Offer, pursuant to Article 5 of the Regulation adopted by Consob with Resolution No. 17221/2010 on transactions with related parties. This Document is available, together with the favourable opinion of the Related Party Committee, at the Company’s registered office in Modena, Via San Carlo 8/20, in the authorised “EmarketStorage” repository (www.emarketstorage.it) and on the corporate website (<https://group.bper.it/en>) in the section reserved to the Offer.

BPER Banca S.p.A.

This press release is also available in the storage mechanism *EmarketStorage*.

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