

Informazione Regolamentata n. 1616-79-2025	Data/Ora Inizio Diffusione 9 Luglio 2025 15:14:19	Euronext Milan
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Societa' : FINCANTIERI

Identificativo Informazione : 207860
Regolamentata

Utenza - referente : FINCANTIERIN12 - Dado Giuseppe

Tipologia : REGEM

Data/Ora Ricezione : 9 Luglio 2025 15:14:19

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Oggetto : FINCANTIERI Notice of change share capital.
Filing of statement pursuant to art. 2444 c.c

Testo del comunicato

Vedi allegato

NOTICE OF CHANGE IN SHARE CAPITAL.

FILING OF THE STATEMENT PURSUANT TO ARTICLE 2444 OF THE ITALIAN CIVIL CODE

Fincantieri S.p.A. ("Fincantieri" or the "Company") communicates, pursuant to article 85-bis of Consob Regulation 11971/1999, the new composition of its share capital, subscribed and paid up, following the exercise, during the month of June 2025, of no. 89,556 "2024-2026 Fincantieri Warrants" with consequent subscription and simultaneous liberation of no. 13,170 Fincantieri ordinary shares, at a price of Euro 4.44 per share, of which Euro 0.10 to be allocated to share capital and Euro 4.34 to be allocated to share premium, for a total amount of Euro 58,474.80 (of which Euro 1,317 to be allocated to share capital).

The following table shows the current composition of the share capital of the Company, highlighting the previous one:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	No. of shares	Par Value	Euro	No. of Shares	Par Value	Euro	No. of Shares	Par Value
Total, of which:	878,309,647.20	323,254,351	With no expressed par value	878,308,330.20	323,241,181	With no expressed par value	1,317	13,170	-
Ordinary shares with regular entitlement:	878,309,647.20	323,254,351	With no expressed par value	878,308,330.20	323,241,181	With no expressed par value	1,317	13,170	-
Current coupon number: 1									

The following table shows the number of the exercised warrants as at 30 June 2025 and the number of the outstanding warrants as at 1 July 2025:

	No. exercised warrants	No. outstanding warrants
2024-2026 Fincantieri Warrants	5,914,674	146,504,736

In accordance with Article 2444 of the Italian Civil Code, the certification of completion of the Rights Issue has been filed with in the Companies' Register of Venezia Giulia on 9 July 2025, along with the new version of Fincantieri's bylaws, updated with the new amount of

share capital, that will be made available to the public in accordance with the terms and conditions provided for by applicable regulations.

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Fincantieri is one of the world's largest shipbuilding groups, the only one active in all high-tech marine industry sectors. It is leader in the construction and transformation of cruise, naval and oil & gas and wind offshore vessels, as well as in the production of systems and component equipment, after-sales services and marine interiors solutions. Thanks to the expertise developed in the management of complex projects, the Group boasts first-class references in infrastructures, and is a reference player in digital technologies and cybersecurity, electronics and advanced systems.

With over 230 years of history and more than 7,000 ships built, Fincantieri maintains its know-how, expertise and management centres in Italy, here employing 11,000 workers and creating around 90,000 jobs, which double worldwide thanks to a production network of 18 shipyards operating worldwide and with almost 22,000 employees.

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