

Informazione Regolamentata n. 0742-42-2025	Data/Ora Inizio Diffusione 1 Luglio 2025 17:26:23	Euronext Milan
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Societa' : GEOX

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Regolamentata

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Data/Ora Ricezione : 1 Luglio 2025 17:26:23

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Oggetto : NOTICE OF CHANGE IN SHARE CAPITAL.
FILING OF CERTIFICATION PURSUANT TO
ARTICLE 2444 OF THE ITALIAN CIVIL CODE

Testo del comunicato

Vedi allegato



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NOTICE OF CHANGE IN SHARE CAPITAL. FILING OF CERTIFICATION PURSUANT TO ARTICLE 2444 OF THE ITALIAN CIVIL CODE AND UPDATED BY-LAWS

Biadene di Montebelluna (TV), 1 July 2025

GEOX S.p.A. (“**GEOX**”, the “**Issuer**” or the “**Company**”), pursuant to Article 85-bis of the Issuers’ Regulation adopted by CONSOB with Resolution no. 11971/1999, hereby announces the new composition of its share capital, fully subscribed and paid-in, following the full subscription of the divisible paid-in share capital increase for a total amount of Euro 29,939,821.60 (of which Euro 10,769,720.00 to be allocated to share capital and Euro 19,170,101.60 to share premium), as resolved by the Extraordinary Shareholders’ Meeting held on April 17, 2025, and whose terms and conditions were determined by the Company’s Board of Directors on May 22, 2025 (the “**Rights Issue**”).

As part of the Rights Issue, no. 107,697,200 new ordinary shares of Geox S.p.A. (the “**New Shares**”) were issued, with no indication of nominal value. The New Shares are paired with no. 107,697,200 “Geox 2025-2026 Warrants” listed on Euronext Milan, organized and managed by Borsa Italiana S.p.A.

The following table shows the current composition of the share capital of the Company, highlighting the variation in respect the previous one:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	No. of shares	Par Value	Euro	No. of shares	Par Value	Euro	No. of shares	Par Value
Ordinary shares (regular dividend rights: 01/01/2025 - current coupon number: 15)	36.690.453,10	366.904.531	With no expressed par value	25.920.733,10	259.207.331	With no expressed par value	10.769.720,00	107.697.200	-

	No. of securities converted/exercised	No. of outstanding securities	New total nominal value
Warrant	-	107.697.200	-

In accordance with Article 2444 of the Italian Civil Code, the certification of completion of the Rights Issue has been filed with and registered in the Companies’ Register of Treviso - Belluno on 30 June 2025, along with the new version of GEOX’s bylaws, updated with the new amount of share capital. The new version of GEOX’s bylaws will be made available to the public on the Company’s website (www.geox.biz) in the section “Governance – Bylaws” and on the website of the authorized storage mechanism “eMarket STORAGE” (www.emarketstorage.it) in accordance with the terms provided for by applicable regulations.

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GEOX GROUP

Geox Group operates in the classic and casual footwear sector for men, women and children, with a medium/high price level, and in the apparel sector. The success of Geox is due to the constant focus on the application of innovative solutions and technologies on the product that guarantee both impermeability and breathability.

Geox is one of the leading brands in the "International Branded Casual Footwear Market". Geox technology is protected by 61 different patents and by 5 more recent patent applications.
