

Informazione Regolamentata n. 1795-50-2025	Data/Ora Inizio Diffusione 30 Giugno 2025 22:40:02	Euronext Milan
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Societa' : BANCA MEDIOLANUM

Identificativo Informazione : 207553
Regolamentata

Utenza - referente : BCAMEDIOLANUMN07 - Lietti Angelo -
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Tipologia : REGEM

Data/Ora Ricezione : 30 Giugno 2025 22:40:02

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Oggetto : Comunicazione ai sensi dell'articolo 41, comma
2, lettera c), del Regolamento Emittenti -
(Versione Inglese)

Testo del comunicato

Vedere allegato

PRESS RELEASE

MEDIOLANUM GROUP

Communication pursuant to Article 41, paragraph 2, letter c), of the Consob Regulation no.11971 of May 14, 1999, as subsequently amended (the "Issuers' Regulation")

With reference to the voluntary total public exchange offer on the ordinary shares of Mediobanca – Banca di Credito Finanziario S.p.A. ("**Mediobanca**") promoted by Banca Monte dei Paschi di Siena S.p.A. under Article 102, paragraph 1, of Legislative Decree of February 24, 1998, no. 58, Banca Mediolanum S.p.A. ("**Banca Mediolanum**"), also on behalf of Mediolanum Vita S.p.A. ("**Mediolanum Vita**"), communicates the following.

Granted that Banca Mediolanum S.p.A. and Mediolanum Vita S.p.A. adhere to the consultation agreement among certain Mediobanca shareholders signed on 20 December 2018, as subsequently amended, and notified pursuant to Article 122 of Legislative Decree of February 24, 1998, no. 58, Banca Mediolanum, also on behalf of Mediolanum Vita, communicates that the following transactions involving ordinary Mediobanca shares (ISIN Code IT0000062957), that are subject to reporting obligations pursuant to Article 41, paragraph 2, letter c), point 1) of the Issuers' Regulation, have been agreed today. The settlement of the sales transactions listed below, which were carried out through an accelerated bookbuilding procedure, is expected to take place on 3 July 2025.

Banca Mediolanum

Date of transaction	Transaction mode	Type of transaction	Quantity of shares	Price per share (euro)
30/06/2025 (Trade Date 1/07/2025)	Off market sale	Sale	22,644,712	18.85

Mediolanum Vita

Date of transaction	Transaction mode	Type of transaction	Quantity of shares	Price per share (euro)
30/06/2025 (Trade Date 1/07/2025)	Off market sale	Sale	6,450,398	18.85

This notice is also available on Banca Mediolanum's website www.bancamediolanum.it

For more information on the accelerated bookbuilding sales transactions, please refer to the press releases published by Banca Mediolanum, also on behalf of Mediolanum Vita, on 30 June 2025, also available on Banca Mediolanum's website www.bancamediolanum.it.

Basiglio – Milano 3, June 30, 2025

Contacts:

Media & Public Relations

Roberto De Agostini
Tel +39 02 9049 2100
Mob +39 348 8100 802
e-mail: roberto.deagostini@mediolanum.it

Investor Relations

Alessandra Lanzone
Tel +39 02 9049 2039
Mob +39 335 5684 808
e-mail: alessandra.lanzone@mediolanum.it

