

Informazione Regolamentata n. 1795-48-2025	Data/Ora Inizio Diffusione 30 Giugno 2025 22:24:08	Euronext Milan
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Societa' : BANCA MEDIOLANUM

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Regolamentata

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Oggetto : Banca Mediolanum S.p.A. e Mediolanum Vita S.
p.A. completano la cessione di 29,1 milioni di
azioni di Mediobanca S.p.A attraverso una
procedura di accelerated bookbuilding riservata
a investitori istituzionali - (Versione Inglese)

Testo del comunicato

Vedere allegato



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PRESS RELEASE

MEDIOLANUM GROUP

Banca Mediolanum S.p.A. and Mediolanum Vita S.p.A. complete the sale of 29,1 million shares of Mediobanca S.p.A. through an accelerated bookbuilding process to institutional investors

Banca Mediolanum S.p.A. ("Banca Mediolanum") on behalf of itself and of Mediolanum Vita S.p.A. ("Mediolanum Vita" and, together with Banca Mediolanum, the "Selling Shareholders"), announces the completion of the sale of 29,095,110 ordinary shares of Mediobanca S.p.A. ("Mediobanca"), corresponding to c. 3.5% of Mediobanca's share capital, at a price equal to Euro 18.85 per share (the "Placement").

As a result of the Placement, the Selling Shareholders have disposed of their entire stake held in Mediobanca.

The Placement was carried out through an accelerated bookbuilding process to institutional investors. Gross proceeds of the Placement amount to Euro 548,4 million. The trade date for the Placement will be July 1st, 2025, and the settlement is expected to take place on July 3rd, 2025.

Morgan Stanley acted as Sole Bookrunner for the Placement.

The Mediolanum Group carried out this transaction in line with the financial and non-strategic nature of the stake, and consistent with its path of organic growth, which has always prioritized solidity and capital efficiency.

Basiglio – Milano 3, June 30, 2025

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