

Informazione Regolamentata n. 20264-26-2025	Data/Ora Inizio Diffusione 30 Giugno 2025 19:30:29	Euronext Growth Milan
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Societa' : YOLO GROUP

Identificativo Informazione
Regolamentata : 207531

Utenza - referente : YOLOGROUPN01 - -

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Oggetto : CLOSING OF THE TENTH AND FINAL
CONVERSION PERIOD OF THE BOND LOAN
DENOMINATED "YOLO GROUP
CONVERTIBLE 5% 2022-2025"

Testo del comunicato

Vedi allegato



YOLO

CLOSING OF THE TENTH AND FINAL CONVERSION PERIOD OF THE BOND LOAN DENOMINATED “YOLO GROUP CONVERTIBLE 5% 2022-2025”

Milan, 30th June 2025 - YOLO Group S.p.A. (“YOLO” or the “Company”) one of the leading players in the Italian insurtech market of digital insurance services listed on Euronext Growth Milan, - announces that today the Tenth and Final Conversion Period of the bond loan convertible into YOLO ordinary shares named “**Yolo Group Convertible 5% 2022-2025**” (ISIN code IT0005503856) ended, during which no requests for conversion into shares were submitted by Bondholders.

The maturity date of the Convertible Bond Loan called “Yolo Group Convertible 5% 2022-2025” is set for August 5, 2025. The full repayment of the bond loan is also expected on the same date.

Details of the Convertible Bonds still outstanding are set out below:

	N. Issued Shares	N. Converted Bonds	N. Outstanding Bonds
Convertible Bonds	722	0	722

For more information, please refer to the Regulations of the convertible bond called “Yolo Group Convertible 5% 2022-2025” available on the company's website www.yoloinsurance.com (Investor Relations section).

The press release is available in the Investor/Press Release section of www.yolo-insurance.com.

For the transmission and storage of Regulated Information, YOLO Group S.p.A. uses the eMarket SDIR dissemination system and the eMarket STORAGE storage mechanism available at www.emarketstorage.com managed by Teleborsa S.r.l. - based in Piazza di Priscilla, 4 - Rome.



YOLO

YOLO Group is an insurtech company, among the main ones in Italy and with a presence abroad, with two lines of offer: services to enable the digital distribution of insurance products of insurance companies, banks and retailers (e.g., utilities and large-scale distribution); distribution, through partnership agreements, of insurance products made in collaboration with companies.

Since its establishment at the end of 2017, YOLO has developed numerous partnerships, in Italy and abroad, to enable digital insurance offerings.

In direct distribution, YOLO has adopted, in addition to a digital model, a hybrid model combining digital and physical channels (so-called phygital). In 2022, it launched the Yolo Insurance Network (YIN), a platform that allows smaller insurance agencies and brokers to integrate digital into the physical management and distribution model. Around 600 brokers have joined YIN.

YOLO has been listed in the ordinary segment of Euronext Growth Milan since 2022. The main shareholders, in addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Capital SGR S.p.A., Wefox MGA, IBL Banca, Net Insurance, Smart4Tech, Banco di Desio e della Brianza. Website: www.yolo-insurance.com

GROUP

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Fine Comunicato n.20264-26-2025	Numero di Pagine: 4
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