

Informazione Regolamentata n. 1795-46-2025	Data/Ora Inizio Diffusione 30 Giugno 2025 17:38:49	Euronext Milan
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Societa' : BANCA MEDIOLANUM

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Oggetto : Banca Mediolanum S.p.A. e Mediolanum Vita S.  
p.A. avviano la cessione di massimo 29,1  
milioni di azioni di Mediobanca attraverso una  
procedura di accelerated bookbuilding riservata  
a investitori istituzionali - (Versione Inglese)

*Testo del comunicato*

Vedere allegato



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## PRESS RELEASE

### MEDIOLANUM GROUP

## **Banca Mediolanum S.p.A. and Mediolanum Vita S.p.A. launch the sale of up to c. 29.1 million shares of Mediobanca through an accelerated bookbuilding process to institutional investors**

Banca Mediolanum S.p.A. ("Banca Mediolanum"), on behalf of itself and of Mediolanum Vita S.p.A. ("Mediolanum Vita" and, together with Banca Mediolanum, the "Selling Shareholders"), announces the launch of a sale of up to c. 29.1 million ordinary shares of Mediobanca S.p.A. ("Mediobanca") owned by the Selling Shareholders, corresponding to c. 3.5% of Mediobanca's share capital, through an accelerated bookbuilding process reserved to institutional investors (the "Placement").

The shares of Mediobanca sold through the Placement represent the entirety of the Selling Shareholders' stake in Mediobanca.

Morgan Stanley is acting as Sole Bookrunner in connection with the Placement.

The Placement will commence immediately and the Selling Shareholders reserve the right to close the books at any time. The Selling Shareholders will announce the outcome of the Placement upon its completion.

Basiglio – Milano 3, June 30, 2025

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