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| Informazione<br>Regolamentata n.<br>0915-18-2025 | Data/Ora Inizio Diffusione<br>26 Giugno 2025 20:14:47 | Euronext Star Milan |
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Societa' : LANDI RENZO

Identificativo Informazione : 207383  
Regolamentata

Utenza - referente : LANDIN03 - Cilloni Paolo

Tipologia : REGEM

Data/Ora Ricezione : 26 Giugno 2025 20:14:47

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Oggetto : PR Update of the corporate events calendar for  
year 2025

*Testo del comunicato*

Vedi allegato

## Press Release

26 June 2025



### Landi Renzo: update of the corporate events calendar for the year 2025

*Cavriago (RE)*, 26 June 2025 - The Board of Directors of Landi Renzo S.p.A. (“**Landi Renzo**” or the “**Company**”) met today, in light of: (i) the timing related to the update of the 2025 budget and, subsequently, of the Group’s business plan and (ii) of the preliminary unaudited results recorded by the Company with reference to the financial year 2024 and the first quarter of the year 2025, which have been negatively affected by the macroeconomic situation and the worsening of the global geopolitical framework, acknowledged, as of today, the impossibility to comply with the contractual obligations relating to certain medium-long term facility agreements pertaining to the Group, and, therefore, the need to initiate discussions with the banks in the context of possible extraordinary transactions aimed at repositioning the Group in its reference sectors, as well as other actions aimed, *inter alia*, at supporting a rationalisation of Group costs. To this end, the Board of Directors appointed Mr. Claudio Calabi as financial advisor and the firm PedersoliGattai as legal advisor to assist the Company in relations with financial institutions.

In consideration of the significant activities in which the Company will be involved in the coming months in order to complete the path that is gradually being outlined and consequently proceed with the approval of the financial data, the Board of Directors deemed it appropriate to update the calendar of the Board of Directors’ meetings and the Shareholders’ meetings published on 12 March 2025 as indicated below:

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| By 31 October 2025  | Review and approval of the draft of Separate Financial Statements and the Consolidated Financial Statements for the year ended December 31, 2024 |
| By 31 October 2025  | Review and approval of the Additional periodic financial information at March 31, 2025   |
| By 31 October 2025  | Review and approval of the Half-Year Financial Report as of June 30, 2025  |
| By 14 November 2025 | Review and approval of the Additional periodic financial Report as of September 30, 2025   |

The Board of Directors also expects that the Shareholders’ meeting that shall approve the financial statements for the year ending on 31 December 2024 to be held by 19 December 2025 in a single call.

The Board of Directors has also decided to start the process for the transfer of Landi Renzo ordinary shares from Euronext STAR Milan to Euronext Milan, deeming the placement on the STAR segment not ideal at this time of reorganisation and refocusing of the Group, reserving the right to assess which of the commitments currently in place as a STAR company can be maintained also in the new configuration.

This communication is also made pursuant to and for the purposes of the request for disclosure of information pursuant to Article 114, paragraph 5, of the TUF, received from Consob on 17 September 2024, by means of which the authority requested Landi Renzo to supplement the annual and half-yearly financial reports of future issuance required by article 154-ter of the Consolidated Law on Finance (*TUF*) and the interim management reports published on a voluntary basis, as well as, where relevant, the related press releases concerning the approval of the aforementioned accounting documents with information relating,

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*inter alia*, to any failure to comply with *covenants*, *negative pledges* and any other clause in the Group's indebtedness involving limits on the use of financial resources, with an indication on the updated date of the level of compliance with such clauses.

*This press release is also available on the company's website [www.landirenzogroup.com](http://www.landirenzogroup.com).*

**Landi Renzo** is the global leader in the natural gas, biomethane and hydrogen sustainable mobility and infrastructure sector. The Group stands out for its extensive presence at global level in over 50 countries, generating nearly 90% of its revenues abroad. Landi Renzo S.p.A. has been listed on the Euronext STAR Milan segment of Borsa Italiana since June 2007.

*This press release is a translation. The Italian version will prevail*

### LANDI RENZO

Paolo Cilloni

CFO and Investor Relator

[ir@landi.it](mailto:ir@landi.it)

### Media contacts: Community

Roberto Patriarca - 335 6509568

Silvia Tavola - 338 6561460

Lucia Fava - 366 5613441

[landirenzo@community.it](mailto:landirenzo@community.it)

