

Informazione Regolamentata n. 0147-100-2025	Data/Ora Inizio Diffusione 26 Giugno 2025 18:33:00	Euronext Star Milan
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Societa' : BANCA IFIS

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Regolamentata

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Data/Ora Ricezione : 26 Giugno 2025 18:33:00

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Oggetto : AS AT 26 JUNE, THE 52.335% OF THE
SHARE CAPITAL ADHERED TO THE OFFER
TOMORROW IS THE LAST DAY TO ADHERE
TO THE OFFER PUBLICATION OF THE
UPDATED APPRAISAL REPORT ON THE
ILLIMITY SHARES

Testo del comunicato

Vedi allegato

PRESS RELEASE

THE DISSEMINATION, PUBLICATION OR DISTRIBUTION OF THIS PRESS RELEASE, IN WHOLE OR IN PART, IS PROHIBITED IN ANY COUNTRY WHERE IT WOULD CONSTITUTE A VIOLATION OF THE APPLICABLE LAWS IN SUCH JURISDICTION

VOLUNTARY TENDER AND EXCHANGE OFFER PROMOTED BY BANCA IFIS S.P.A. OVER ALL THE SHARES OF ILLIMITY BANK S.P.A.

Press release

pursuant to Article 36 of the Regulation adopted by CONSOB resolution 14 May 1999, no. 11971.

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AS AT 26 JUNE, THE 52.335% OF THE SHARE CAPITAL ADHERED TO THE OFFER

TOMORROW IS THE LAST DAY TO ADHERE TO THE OFFER

PUBLICATION OF THE UPDATED APPRAISAL REPORT ON THE ILLIMITY SHARES

Mestre (Venice), 26 June 2025 – With reference to the voluntary tender and exchange offer over all the ordinary shares of illimity Bank S.p.A. (respectively, “**illimity**” and the “**Offer**”), Banca Ifis S.p.A. (the “**Bank**”) announces that on the date hereof the 52.335% of the share capital of illimity adhered to the Offer.

The Bank also announces that the updated appraisal report with 31 March 2025 as reference date on the illimity shares to be contributed in the context of the share capital increase to serve the Offer approved by the shareholders’ meeting of the Bank on 17 April 2025, prepared by Prof. Massimiliano Nova in his capacity as independent expert, pursuant to Article 2343-ter, paragraph 2, letter b), of the Italian civil code, was made available to the public at the registered office of the Bank, on the authorized storage mechanism www.emarketstorage.it, as well as on the Bank’s website at www.bancaifis.it.

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This press release does not constitute, nor is it intended to constitute, an offer, invitation or solicitation to buy or otherwise acquire, subscribe, sell or otherwise dispose of financial instruments, and no sale, issuance or transfer of financial instruments of illimity Bank S.p.A. and/or Banca Ifis S.p.A. will be made in any Country in violation of the applicable laws. The Offer is carried out by means of the publication of the relevant offer document approved by CONSOB. The offer document contains the full description of the terms and conditions of the Offer, including the terms and conditions of acceptance.

The publication or dissemination of this press release in Countries other than Italy may be subject to restrictions under the applicable law and, therefore, any person subject to the laws of any Country other than Italy should independently obtain information about any restrictions under the applicable laws and regulations and ensure that they comply with them. Any failure to comply with such restrictions may constitute a violation of the applicable laws of the relevant Country. To the fullest extent permitted by the applicable laws and regulations, the persons involved in the Offer shall be held harmless from any liability or detrimental consequence that may arise out of the breach of the above restrictions by such relevant persons. This press release has been prepared in accordance with the laws of Italy and the information contained herein may be different from that which would have been disclosed if the notice had been prepared in accordance with the laws of Countries other than Italy.

No copy of this press release nor any other document relating to the Offer will be, nor may be, sent via mail or otherwise transmitted or distributed in any or from any Countries where the provisions of the local laws may give rise to civil, criminal or regulatory risks if information concerning the Offer is transmitted or made available to shareholders of illimity Bank S.p.A. in such Country or any other Country where such conduct would constitute a

PRESS RELEASE

violation of the laws of such Country and any person receiving such documents (including as custodian, trustee or trustee) is required not to send via mail or otherwise transmit or distribute the same to or from any such Country.

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