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Regolamentata

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Oggetto : ICOP: NEW SHARE CAPITAL AND FILING OF
NEW BYLAWS

Testo del comunicato

Vedi allegato



ICOP: NEW SHARE CAPITAL AND FILING OF NEW BYLAWS

Basiliano (Udine), June 24, 2025 – The composition of the share capital of **ICOP S.p.A. Società Benefit** one of the leading European players in the underground engineering sector, is hereby announced following the **full conversion** of 2,415,541 Price Adjustment Shares (PAS) of the Company (ISIN code IT0005603250) into the same number of Ordinary Shares (ISIN code IT0001214433), carried out on 19 June 2025.

The conversion of the PAS into Ordinary Shares was carried out in execution of the resolution passed by the Company's Board of Directors on 5 June 2025, following the issuance, on 19 May 2025, by the auditing firm PriceWaterhouseCoopers S.p.A., of the certification of **the achievement of the "2024 EBITDA TARGET" equal to 40 million Euros**.

Following the conversion, the Board of Directors filed the updated Bylaws with the Companies Register, pursuant to Article 2436, paragraph 6, of the Italian Civil Code, reflecting the resulting changes, and completed all other legal formalities.

As a result of the filing, the share capital is now represented by 30,050,250 Ordinary Shares and is composed as follows:

	Current Share Capital			Previous Share Capital			Change		
	Euro	No. Of Shares	Nominal Value	Euro	No. Of Shares	Nominal Value	Euro	No. Of Shares	Nominal Value
Total, of which:	30,050,250.00	30,050,250	Shares without nominal value	30,050,250.00	30,050,250	Shares without nominal value	-	-	-
Ordinary Shares	30,050,250.00	30,050,250	Shares without nominal value	27,634,709.00	27,634,709	Shares without nominal value	2,415,541.00	2,415,541	Shares without nominal value
Price adj. shares	-	-	-	2,415,541.00	2,415,541	Shares without nominal value	(2,415,541.00)	(2,415,541)	Shares without nominal value

This press release is available on the Company's website <https://www.icop.it/en/> in the Investor Relations - Press Releases section and at <https://www.emarketstorage.it/it>.

ICOP S.p.A. Benefit Company

*Founded in 1920 by the Petrucco family, **ICOP** is an underground engineering company active nationally and internationally in the fields of special foundations, microtunnelling and maritime works. As the first benefit company in the sector, ICOP operates in the United States through its subsidiary AGH and directly in major European markets, supporting both private and public players – with a strong focus on long-term partnerships – in highly engineered projects related to the development of critical infrastructures (such as the Paris and*

Copenhagen metro systems) and the strengthening of energy and water transport networks (gas pipelines, aqueducts). The group has its headquarters in Basiliano (UD) and employs approximately 760 people worldwide.

Contatti

I.CO.P S.p.A. Società Benefit – Investor relations

Giacomo Petrucco

E-mail: giacomo.petrucco@icop.it

mob: +39 348 7820927

Alantra – Euronext Growth Advisor

E-mail: ega@alantra.com

mob: +39 3346267242

Barabino & Partners – Media relations

Stefania Bassi

E-mail: s.bassi@barabino.it

mob: +39 335 6282667

Francesco Faenza

E-mail: f.faenza@barabino.it

mob: +39 345 8316045

